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【新聞稿】仁寶電腦公布民國 115 年第三季營運成果

發布日期：2026 年 11 月 12 日

仁寶電腦（股票代號：2324）第三季合併營收達新台幣 2,427.77 億元，季增 2%、年增 30%。成長動能主要來自非 PC 業務，營收季增 8%、年增 60%，占合併營收比重提升至 36%，較去年同期增加 6 個百分點。其中，伺服器營收占比達低雙位數，AI 伺服器占伺服器營收逾 80%，持續帶動業務轉型。

獲利方面，第三季毛利率為 4.4%，主要受到零組件成本上升及 PC 出貨減少影響。成本轉嫁推升平均售價與營收規模，亦稀釋毛利率；出貨量下降則增加單台固定製造成本分攤。第三季營業毛利為新台幣 105.75 億元，與去年同期大致持平；營業利益為新台幣 22.48 億元，營業利益率為 0.9%。業外收支淨收益為新台幣 16.73 億元，主要受金融資產評價利益挹注。第三季稅前淨利達新台幣 39.21 億元，年增 22%；稅後歸屬母公司業主之淨利為新台幣 25.82 億元，年增 33%，單季每股盈餘為新台幣 0.61 元。

2026 年前三季合併營收為新台幣 6,823.76 億元，年增 20%；營業毛利為新台幣 321.93 億元，年增 2%；營業利益為新台幣 77.47 億元，年減 3%。受惠於業外收益增加，前三季稅前淨利達新台幣 116.51 億元，年增 47%；稅後歸屬母公司業主之淨利為新台幣 76.82 億元，年增 66%，每股盈餘為新台幣 1.78 元。

展望未來，仁寶將持續深化 AI 伺服器布局，推進台灣大溪、北美及越南產能建置，強化系統製造、整機櫃整合與液冷能力，並依客戶需求及新世代平台導入進度，逐步提升製造與交付能量。同時，公司將深化與全球 AI 生態系夥伴的策略合作，整合運算、供電、散熱及機櫃系統技術，拓展從雲端、邊緣至實體 AI 的應用與基礎設施商機。面對零組件成本及終端需求變化，仁寶將審慎管理供應鏈與營運資金，持續推動產品組合升級及內部 AI 轉型，提升營運效率與長期競爭力。

仁寶電腦工業股份有限公司─合併綜合損益比較表

單位:新台幣百萬元	3Q26		2Q26		季成長	3Q25		年成長
	金額	%	金額	%	%	金額	%	%
營業收入淨額	242,777		238,295		2%	187,120		30%
營業毛利	10,575	4.4%	11,021	4.6%	-4%	10,610	5.7%	-0%
營業淨利	2,248	0.9%	2,855	1.2%	-21%	2,672	1.4%	-16%
業外收支	1,673		1,784			545		
稅前淨利	3,921	1.6%	4,639	1.9%	-15%	3,217	1.7%	22%
歸屬母公司淨利	2,582	1.1%	3,133	1.3%	-18%	1,947	1.0%	33%
每股盈餘-稅後 (元)	0.61		0.73			0.45		

單位:新台幣百萬元	1- 3Q26		1- 3Q25		年成長
	金額	%	金額	%	%
營業收入淨額	682,376		566,661		20%
營業毛利	32,193	4.7%	31,639	5.6%	2%
營業淨利	7,747	1.1%	8,002	1.4%	-3%
業外收支	3,904		-68		
稅前淨利	11,651	1.7%	7,934	1.4%	47%
歸屬母公司淨利	7,682	1.1%	4,621	0.8%	66%
每股盈餘-稅後 (元)	1.78		1.06		

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【Press Release】Compal Reports 3Q 2026 Financial Results

Release Date: November 12, 2026

Compal Electronics (TWSE: 2324) reported consolidated revenue of NT$242.777 billion for the third quarter of 2026, up 2% quarter over quarter and 30% year over year. Growth was primarily driven by the non-PC business, with revenue increasing 8% quarter over quarter and 60% year over year. Non-PC products accounted for 36% of consolidated revenue, up 6 percentage points from a year earlier. Server revenue reached a low-teens percentage of consolidated revenue, with AI servers contributing more than 80% of server revenue, continuing to drive the Company's business transformation.

Third-quarter gross margin was 4.4%, primarily reflecting higher component costs and lower PC shipments. The pass-through of higher costs increased average selling prices and revenue while diluting gross margin, and lower shipment volumes increased fixed manufacturing costs per unit. Gross profit was NT$10.575 billion, broadly unchanged from a year earlier. Operating profit was NT$2.248 billion, representing an operating margin of 0.9%. Net non-operating income totaled NT$1.673 billion, mainly driven by valuation gains on financial assets. Profit before tax reached NT$3.921 billion, up 22% year over year, while net profit attributable to owners of the parent increased 33% to NT$2.582 billion. Earnings per share for the quarter were NT$0.61.

For the first nine months of 2026, consolidated revenue totaled NT$682.376 billion, up 20% year over year. Gross profit increased 2% to NT$32.193 billion, while operating profit declined 3% to NT$7.747 billion. Supported by higher non-operating income, profit before tax rose 47% to NT$11.651 billion. Net profit attributable to owners of the parent increased 66% to NT$7.682 billion, with earnings per share of NT$1.78.

Looking ahead, Compal will continue to expand its AI server business by advancing capacity development in Daxi, Taiwan, North America, and Vietnam, while strengthening its capabilities in system manufacturing, full-rack integration, and liquid cooling. Manufacturing and delivery capacity will scale progressively in line with customer demand and the rollout of next-generation platforms. The Company will also deepen strategic collaboration with global AI ecosystem partners, integrating computing, power delivery, cooling, and rack system technologies to capture opportunities in AI applications and infrastructure spanning cloud, edge, and physical AI. Amid changes in component costs and end-market demand, Compal will prudently manage its supply chain and working capital, while continuing to enhance its product mix and advance its internal AI transformation to improve operational efficiency and long-term competitiveness.

Compal Electronics, Inc.– Statement of Comprehensive Income (Consolidated)

NT$ Million	3Q26		2Q26		QoQ	3Q25		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	242,777		238,295		*2%*	187,120		*30%*
Gross Profit	10,575	4.4%	11,021	4.6%	*-4%*	10,610	5.7%	*-0%*
Operating Profit	2,248	0.9%	2,855	1.2%	*-21%*	2,672	1.4%	*-16%*
Non-Op Items	1,673		1,784			545		
Pre-tax Income	3,921	1.6%	4,639	1.9%	*-15%*	3,217	1.7%	*22%*
Net Income to Parent	2,582	1.1%	3,133	1.3%	*-18%*	1,947	1.0%	*33%*
EPS (NT$)	0.61		0.73			0.45		

NT$ Million	1- 3Q26		1- 3Q25		YoY
	Amount	%	Amount	%	%
Net Sales	682,376		566,661		*20%*
Gross Profit	32,193	4.7%	31,639	5.6%	*2%*
Operating Profit	7,747	1.1%	8,002	1.4%	*-3%*
Non-Op Items	3,904		-68		
Pre-tax Income	11,651	1.7%	7,934	1.4%	*47%*
Net Income to Parent	7,682	1.1%	4,621	0.8%	*66%*
EPS (NT$)	1.78		1.06		

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