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【新聞稿】仁寶電腦民國 115 年第一季營運成果

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仁寶電腦(股票代號：2324)今日公告民國 115 年第一季營運成果。受惠於無線通訊產品及 AI 伺服器等非 PC 業務持續成長，第一季合併營收達新台幣 2,013.04 億元，較上季成長 5%，並較去年同期成長 1%。在非 PC 業務動能帶動下，第一季非 PC 業務營收占比由上季的 29%提升至 35%，朝全年 40%的營收占比目標穩步邁進。

獲利方面，受零組件價格上揚及電腦相關產品出貨下滑影響，第一季毛利率為 5.3%，較上季 5.8%略為下滑，但仍優於去年同期的 5.2%。在營業費用持續穩定控管下，第一季營業淨利為 26.44 億元，與上季持平，較去年同期小幅減 2%。業外表現方面，第一季受惠於利息收入及匯兌收益挹注，業外收支貢獻 4.47 億元，較上季由負轉正，帶動第一季稅前淨利達 30.91 億元，較上季成長 23%。稅後歸屬母公司業主之淨利為 19.67 億元，較上季成長 40%，惟較去年同期減少 10%。第一季每股盈餘為 0.45 元。

仁寶電腦 — 合併綜合損益比較表

單位:新台幣百萬元	1Q26		4Q25		季成長	1Q25		年成長
	金額	%	金額	%	%	金額	%	%
營業收入淨額	**201,304**	100.0%	**190,852**	100.0%	***5%***	**199,098**	100.0%	***1%***
營業毛利	**10,597**	5.3%	**11,108**	5.8%	***-5%***	**10,443**	5.2%	***1%***
營業淨利	**2,644**	1.3%	**2,634**	1.4%	***0%***	**2,706**	1.4%	***-2%***
業外收支	**447**	0.2%	**-119**	-0.1%	***476%***	**721**	0.3%	***-38%***
稅前淨利	**3,091**	1.5%	**2,515**	1.3%	***23%***	**3,427**	1.7%	***-10%***
稅後淨利	**2,391**	1.2%	**1,883**	1.0%	***27%***	**2,639**	1.3%	***-9%***
歸屬母公司淨利	**1,967**	1.0%	**1,409**	0.7%	***40%***	**2,191**	1.1%	***-10%***
每股盈餘-稅後 (元)	**0.45**		**0.32**			**0.50**		

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【Press Release】Compal Electronics Reports 1Q 2026 Financial Results

Release Date: May 12, 2026

Compal Electronics ("Compal"; TAIEX:2324) today announced its 1Q26 consolidated financial results. Benefiting from continued growth in non-PC businesses, including wireless communications products and AI servers, consolidated revenue for 1Q26 reached NT$201,304 million, representing 5% QoQ and 1% YoY growth. Driven by solid momentum in non-PC businesses, the contribution of non-PC revenue increased from 29% in the previous quarter to 35% in 1Q26, marking steady progress toward the Company's full-year target of 40%.

In terms of profitability, 1Q26 gross margin was 5.3%, compared with 5.8% in the previous quarter, primarily due to higher component costs and a decline in shipments of PC-related products. However, gross margin remained higher than 5.2% recorded in the same period last year. With operating expenses continuing to be well controlled, 1Q26 operating income was NT$2,644 million, flat QoQ and down slightly by 2% YoY. On non-operating items, supported by interest income and foreign exchange gains, non-operating income totaled NT$447 million, turning positive from the previous quarter. As a result, 1Q26 pre-tax income reached NT$3,091 million, +23% QoQ. Net income attributable to the parent company was NT$1,967 million, +40% QoQ but -10% YoY. Earnings per share (EPS) for 1Q26 was NT$0.45.

Compal Electronics — Statement of Comprehensive Income (Consolidated)

NT$ Million	1Q26		4Q25		QoQ	1Q25		YoY
	Amount	**%**	**Amount**	**%**	**%**	**Amount**	**%**	**%**
Net Sales	**201,304**	100.0%	**190,852**	100.0%	***5%***	**199,098**	100.0%	***1%***
Gross Profit	**10,597**	5.3%	**11,108**	5.8%	***-5%***	**10,443**	5.2%	***1%***
Operating Profit	**2,644**	1.3%	**2,634**	1.4%	***0%***	**2,706**	1.4%	***-2%***
Non-Op Items	**447**	0.2%	**-119**	-0.1%	***476%***	**721**	0.3%	***-38%***
Pre-tax Income	**3,091**	1.5%	**2,515**	1.3%	***23%***	**3,427**	1.7%	***-10%***
Net Income	**2,391**	1.2%	**1,883**	1.0%	***27%***	**2,639**	1.3%	***-9%***
Net Income to Parent	**1,967**	1.0%	**1,409**	0.7%	***40%***	**2,191**	1.1%	***-10%***
EPS (NT$)	**0.45**		**0.32**			**0.50**		

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