COMPAL

【新聞稿】仁寶電腦公告 2025 年度營運成果暨盈餘分配

發布日期：2026 年 2 月 26 日

仁寶電腦(股票代號：2324)今日公布 2025 年度營運成果。全年合併營收為新台幣 7,575.13 億元，較去年同期減少 17%，主因受到全球關稅政策對消費性市場衝擊、市場競爭加劇，以及公司策略性業務調整影響。公司持續推動自動化、營運優化及成本控管，使年度毛利率提升至 5.6%，展現營運體質持續改善的成果。2025 年為仁寶 AI 轉型的關鍵元年，積極擴大新事業的研發與投資，相關營收規模尚待顯現，使營運槓桿未能充分發揮，全年營業淨利率為 1.4%，合併營業淨利為新台幣 106.36 億元，年減 28%；稅後歸屬母公司業主之淨利為新台幣 60.30 億元，年減 40%；全年每股盈餘為 1.38 元。本日董事會亦決議通過 2025 年度盈餘分配案，預計每股配發 1.1 元現金股利，相當於 80%配發率，展現公司持續回饋股東的承諾。

第四季合併營收達新台幣 1,908.52 億元，較上季成長 2%，主要受惠於電腦產品及新興事業中伺服器與 5G 相關業務營收增加。轉型效益持續顯現，第四季毛利率為 5.8%，較第三季 5.7%略為提升，營業淨利率維持在 1.4%。因季節性因素及伺服器相關業務持續投入，第四季營業費用較上季增加，使合併營業淨利為新台幣 26.34 億元，季減 1%；稅後歸屬母公司業主之淨利為新台幣 14.09 億元，季減 28%。單季每股盈餘 0.32 元。

仁寶電腦工業股份有限公司—合併綜合損益比較表

單位:新台幣百萬元	4Q25		3Q25		季成長	4Q24		年成長
	金額	%	金額	%	%	金額	%	%
營業收入淨額	**190,852**	100.0%	**187,120**	100.0%	***2%***	**229,155**	100.0%	***-17%***
營業毛利	**11,108**	5.8%	**10,610**	5.7%	***5%***	**11,552**	5.0%	***-4%***
營業淨利	**2,634**	1.4%	**2,672**	1.4%	***-1%***	**3,266**	1.4%	***-19%***
業外收支	**-119**	-0.1%	**545**	0.3%	***-122%***	**2**	0.0%	***-6050%***
稅前淨利	**2,515**	1.3%	**3,217**	1.7%	***-22%***	**3,268**	1.4%	***-23%***
稅後淨利	**1,883**	1.0%	**2,449**	1.3%	***-23%***	**2,337**	1.0%	***-19%***
歸屬母公司淨利	**1,409**	0.7%	**1,947**	1.0%	***-28%***	**1,936**	0.8%	***-27%***
每股盈餘-稅後 (元)	**0.32**		**0.45**			**0.44**		

單位:新台幣百萬元	2025		2024		年成長
	金額	%	金額	%	%
營業收入淨額	**757,513**	100.0%	**910,253**	100.0%	***-17%***
營業毛利	**42,747**	5.6%	**45,371**	5.0%	***-6%***
營業淨利	**10,636**	1.4%	**14,842**	1.6%	***-28%***
業外收支	**-188**	0.0%	**506**	0.1%	***-137%***
稅前淨利	**10,448**	1.4%	**15,348**	1.7%	***-32%***
稅後淨利	**7,900**	1.0%	**11,695**	1.3%	***-32%***
歸屬母公司淨利	**6,030**	0.8%	**10,042**	1.1%	***-40%***
每股盈餘-稅後 (元)	**1.38**		**2.30**		

仁寶新聞聯絡人

王正強　副總經理暨發言人　(02)8797-8588　Investor@compal.com

張妍婷　會計本部資深處長暨代理發言人　(02)8797-8588　tinayt_chang@compal.com

COMPAL

【Press Release】Compal 2025 Financial Results and Earnings Distribution

Release Date: February 26, 2026

Compal Electronics, Inc. (“Compal”) (TAIEX: 2324) today announced 2025 consolidated financial results. Full-year consolidated revenue totaled NT$757,513 million, down 17% YoY, primarily due to the impact of global tariff policies on consumer demands, intensified market competition, and strategic business adjustments. Compal continued to advance automation, operational optimization, and enhanced cost control, resulting in an improved GM of 5.6% and demonstrating ongoing enhancement of its fundamentals. As 2025 marked Compal’s first year of AI transformation, expanded investments in R&D and new businesses, though related revenue contributions have yet to materialize, resulting in limited operating leverage. The annual operating margin was 1.4%, with consolidated operating profit of NT$10,636 million, down 28% YoY. Net profit attributable to the parent company was NT$6,030 million, down 40% YoY. 2025 EPS was NT$1.38. The Board of Directors also approved NT$1.1 cash dividends per share for year 2025, representing 80% payout ratio, reaffirming Compal’s commitment to shareholder returns.

4Q25 consolidated revenue NT$190,852 million, up 2% QoQ, primarily driven by growth in PC products and emerging businesses, particularly server and 5G-related revenue. Supported by ongoing transformation efforts, GM improved to 5.8% in 4Q25, compared to 5.7% in the previous quarter, while OPM remained stable at 1.4%. Due to seasonal factors and ongoing investment in the server business, operating expenses increased QoQ. Consolidated operating profit was NT$2,634 million, down 1% QoQ. Net profit attributable to the parent company was NT$1,409 million, down 28% QoQ. 4Q25 EPS was NT$0.32.

Compal Electronics, Inc.– Statement of Comprehensive Income (Consolidated)

NT$ Million	4Q25		3Q25		QoQ	4Q24		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	190,852	100.0%	187,120	100.0%	2%	229,155	100.0%	-17%
Gross Profit	11,108	5.8%	10,610	5.7%	5%	11,552	5.0%	-4%
Operating Profit	2,634	1.4%	2,672	1.4%	-1%	3,266	1.4%	-19%
Non-Op Items	-119	-0.1%	545	0.3%	-122%	2	0.0%	-6050%
Pre-tax Income	2,515	1.3%	3,217	1.7%	-22%	3,268	1.4%	-23%
Net Income	1,883	1.0%	2,449	1.3%	-23%	2,337	1.0%	-19%
Net Income to Parent	1,409	0.7%	1,947	1.0%	-28%	1,936	0.8%	-27%
EPS (NT$)	0.32		0.45			0.44		

NT$ Million	2025		2024		YoY
	Amount	%	Amount	%	%
Net Sales	757,513	100.0%	910,253	100.0%	-17%
Gross Profit	42,747	5.6%	45,371	5.0%	-6%
Operating Profit	10,636	1.4%	14,842	1.6%	-28%
Non-Op Items	-188	0.0%	506	0.1%	-137%
Pre-tax Income	10,448	1.4%	15,348	1.7%	-32%
Net Income	7,900	1.0%	11,695	1.3%	-32%
Net Income to Parent	6,030	0.8%	10,042	1.1%	-40%
EPS (NT$)	1.38		2.30		

Media Contact

Jack Wang Vice President, Spokesperson +886-2-8797-8588 Investor@compal.com

Tina Chang Senior Director, Deputy Spokesperson +886-2-8797-8588 tinayt_chang@compal.com