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【新聞稿】仁寶電腦公告 2025 年第三季營運成果及董事會決議

發布日期：2025 年 11 月 12 日

仁寶電腦 (股票代號：2324) 第三季合併營收達新台幣 1,871.20 億元，較上季成長 4%，主要受惠於電腦產品及智慧裝置產品(包含穿戴裝置及智慧型手機)營收增加。獲利方面，第三季毛利率為 5.7%，營業淨利率為 1.4%，顯示公司轉型效益逐步顯現，獲利率維持穩定，第三季合併營業淨利為新台幣 26.72 億元，較上季增長 2%。業外收支回歸穩定，貢獻新台幣 5.45 億元，使稅前淨利較上季回升 149%。歸屬母公司業主之淨利為新台幣 19.47 億元，較上季成長 304%。單季每股盈餘 0.45 元。

2025 年前三季合併營收為新台幣 5,666.61 億元，較去年同期下滑 17%，主要因公司持續策略性調整產品組合及市場競爭影響。前三季毛利率為 5.6%，營業淨利率為 1.4%，合併營業淨利為新台幣 8.0 億元，年減 31%。稅後歸屬母公司業主之淨利為新台幣 46.21 億元，年減 43%，前三季每股盈餘 1.06 元。

董事會今日核准通過美國投資案，將追加投資 2.29 億美元，包括參與 Compal USA Technology (CUT)現金增資 4.25 億美元，並調整減少對 Compal Americas (US) Inc. (CUS)增資 1.96 億美元。此外，董事會決議發行海外第五次無擔保轉換公司債，發行總額以美金 6 億元為上限，債券期間暫訂為五年。

仁寶電腦工業股份有限公司—合併綜合損益比較表

單位:新台幣百萬元	3Q25		2Q25		季成長	3Q24		年成長
	金額	%	金額	%	%	金額	%	%
營業收入淨額	**187,120**	100.0%	**180,443**	100.0%	***4%***	**244,317**	100.0%	***-23%***
營業毛利	**10,610**	5.7%	**10,585**	5.9%	***0%***	**12,239**	5.0%	***-13%***
營業淨利	**2,672**	1.4%	**2,624**	1.5%	***2%***	**4,677**	1.9%	***-43%***
業外收支	**545**	0.3%	**-1,334**	-0.8%	***141%***	**184**	0.1%	***196%***
稅前淨利	**3,217**	1.7%	**1,290**	0.7%	***149%***	**4,861**	2.0%	***-34%***
稅後淨利	**2,449**	1.3%	**929**	0.5%	***164%***	**3,774**	1.5%	***-35%***
歸屬母公司淨利	**1,947**	1.0%	**482**	0.3%	***304%***	**3,334**	1.4%	***-42%***
每股盈餘-稅後 (元)	**0.45**		**0.11**			**0.77**		

單位:新台幣百萬元	1-3Q25		1-3Q24		年成長
	金額	%	金額	%	%
營業收入淨額	**566,661**	100.0%	**681,098**	100.0%	***-17%***
營業毛利	**31,639**	5.6%	**33,819**	5.0%	***-6%***
營業淨利	**8,002**	1.4%	**11,576**	1.7%	***-31%***
業外收支	**-68**	0.0%	**504**	0.1%	***-113%***
稅前淨利	**7,934**	1.4%	**12,080**	1.8%	***-34%***
稅後淨利	**6,017**	1.1%	**9,358**	0.5%	***-36%***
歸屬母公司淨利	**4,621**	0.8%	**8,106**	0.3%	***-43%***
每股盈餘-稅後 (元)	**1.06**		**1.86**		

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COMPAL

【Press Release】Compal Reports 3Q25 Financial Results and Board Resolutions

Release Date: November 12, 2025

Compal Electronics (Compal; Ticker: 2324.TW) reported consolidated revenue of NT$187.12 billion for 3Q25, up 4% QoQ, and the growth was mainly driven by higher sales of PCs and Smart Devices, including wearables and smartphones. In terms of profitability, the 3Q25 GM reached 5.7% and OPM was 1.4%, reflecting the gradual benefits of the company's transformation initiatives. Consolidated operating profit reached NT$2.672 billion, up 2% QoQ. Non-OP profit returned to a stable level, contributing NT$545 million, resulting in a 149% increase in pre-tax profit QoQ. Net profit attributable to the parent company was NT$1.947 billion, up 304% QoQ, with EPS of NT$0.45 for 3Q25.

For 1-3Q25, consolidated revenue totaled NT$566.661 billion, down 17% YoY, mainly due to strategic product mix adjustments and competitive market dynamics. GM for 1-3Q25 was 5.6% and OPM was 1.4%. Consolidated operating profit was NT$8.0 billion, down 31% YoY. Net profit attributable to the parent company was NT$4.621billion, down 43% YoY, with EPS of NT$1.06 for 1-3Q25.

The BODs today approved an additional investment of US$229 million in the United States, including participation in a US$425 million capital injection into Compal USA Technology (CUT), while reducing the planned capital injection into Compal Americas (US) Inc. (CUS) by US$196 million. Additionally, the Board resolved the plan for the fifth issuance of unsecured overseas convertible bonds, with a total issue amount of up to US$600 million and a tentative maturity of five years.

Compal Electronics, Inc.– Statement of Comprehensive Income (Consolidated)

NT$ Million	3Q25		2Q25		QoQ	3Q24		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	187,120	100.0%	180,443	100.0%	4%	244,317	100.0%	-23%
Gross Profit	10,610	5.7%	10,585	5.9%	0%	12,239	5.0%	-13%
Operating Profit	2,672	1.4%	2,624	1.5%	2%	4,677	1.9%	-43%
Non-Op Items	545	0.3%	-1,334	-0.8%	141%	184	0.1%	196%
Pre-tax Income	3,217	1.7%	1,290	0.7%	149%	4,861	2.0%	-34%
Net Income	2,449	1.3%	929	0.5%	164%	3,774	1.5%	-35%
Net Income to Parent	1,947	1.0%	482	0.3%	304%	3,334	1.4%	-42%
EPS (NT$)	0.45		0.11			0.77		

NT$ Million	1-3Q25		1-3Q24		YoY
	Amount	%	Amount	%	%
Net Sales	566,661	100.0%	681,098	100.0%	-17%
Gross Profit	31,639	5.6%	33,819	5.0%	-6%
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Non-Op Items	-68	0.0%	504	0.1%	-113%
Pre-tax Income	7,934	1.4%	12,080	1.8%	-34%
Net Income	6,017	1.1%	9,358	0.5%	-36%
Net Income to Parent	4,621	0.8%	8,106	0.3%	-43%
EPS (NT$)	1.06		1.86		

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