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【新聞稿】仁寶電腦公布民國 114 年第二季營運成果

發布日期：2025 年 8 月 12 日

仁寶電腦(股票代號：2324)第二季合併營收達新台幣 1,804.43 億元，筆記型電腦出貨量較上季成長 2%。然而，受消費性電子產品出貨下滑及美元貶值影響，整體營收季減 9%。在獲利方面，受惠於產品組合改善、轉型效益逐步顯現及效率提升，第二季毛利率提升至 5.9%，創下近年新高，營業淨利率亦較上季回升至 1.5%。惟業外部分因美元兌台幣快速貶值，產生一次性匯兌損失，導致業外損失新台幣 13.34 億元，稅前淨利降至新台幣 12.9 億元，稅後歸屬母公司業主之淨利為新台幣 4.82 億元，季減 78%。單季每股盈餘為新台幣 0.11 元。

2025 年上半年合併營收為新台幣 3,795.41 億元，較去年同期下滑 13%。公司積極調整產品組合並提升效率，然仍受營運槓桿下降及匯兌損失影響，稅後歸屬母公司業主之淨利年減 44%，至新台幣 26.74 億元，上半年每股盈餘為新台幣 0.61 元。

此外，今日董事會亦核准通過美國投資案，總金額達 3 億美元。包括增資 Compal Americas (US) Inc. 2 億 2,500 萬美元，以及新設美國子公司 7,500 萬美元，旨在降低全球貿易與關稅政策所帶來的風險，同時強化公司在北美市場的營運佈局與競爭力。

仁寶電腦工業股份有限公司—合併綜合損益比較表

單位:新台幣百萬元	2Q25		1Q25		季成長	2Q24		年成長
	金額	%	金額	%	%	金額	%	%
營業收入淨額	**180,443**	100.0%	**199,098**	100.0%	***-9%***	**237,209**	100.0%	***-24%***
營業毛利	**10,585**	5.9%	**10,443**	5.2%	***1%***	**11,790**	5.0%	***-10%***
營業淨利	**2,624**	1.5%	**2,706**	1.4%	***-3%***	**4,061**	1.7%	***-35%***
業外收支	**-1,334**	-0.8%	**721**	0.3%	***-285%***	**186**	0.1%	***-817%***
稅前淨利	**1,290**	0.7%	**3,427**	1.7%	***-62%***	**4,247**	1.8%	***-70%***
稅後淨利	**929**	0.5%	**2,639**	1.3%	***-65%***	**3,286**	1.4%	***-72%***
歸屬母公司淨利	**482**	0.3%	**2,191**	1.1%	***-78%***	**2,881**	1.2%	***-83%***
每股盈餘-稅後 (元)	**0.11**		**0.50**		***-78%***	**0.66**		***-83%***

單位:新台幣百萬元	1H25		1H24		年成長
	金額	%	金額	%	%
營業收入淨額	**379,541**	100.0%	**436,780**	100.0%	***-13%***
營業毛利	**21,029**	5.5%	**21,579**	5.0%	***-3%***
營業淨利	**5,330**	1.4%	**6,899**	1.6%	***-23%***
業外收支	**-613**	-0.2%	**320**	0.1%	***-292%***
稅前淨利	**4,717**	1.2%	**7,219**	1.7%	***-35%***
稅後淨利	**3,568**	0.9%	**5,584**	1.3%	***-36%***
歸屬母公司淨利	**2,674**	0.7%	**4,772**	1.1%	***-44%***
每股盈餘-稅後 (元)	**0.61**		**1.10**		***-44%***

仁寶新聞聯絡人

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COMPAL

【Press Release】Compal Reports 2Q 2025 Financial Results

Release Date: August 12, 2025

Compal Electronics (Compal; TAIEX: 2324) reported consolidated revenue of NT$180.443 billion for 2Q25. Notebook shipments increased by 2% QoQ. However, overall revenue declined by 9% QoQ due to a decrease in consumer electronics shipments and the depreciation of the U.S. dollar. In terms of profitability, Compal benefited from an improved product mix, ongoing transformation efforts, and enhanced operational efficiency. Gross margin rose to 5.9%, marking a multi-year high, while operating margin recovered to 1.5% from the previous quarter. On the non-operating side, the sharp depreciation of the USD against the NTD resulted in a one-time foreign exchange (FX) loss of NT$1.334 billion. As a result, pre-tax profit declined to NT$1.29 billion, and net profit to the parent company was NT$482 million, down 78% QoQ. EPS was NT$0.11 in 2Q25.

For 1H25, consolidated revenue totaled NT$379.541 billion, representing a 13% decline YoY. Despite proactive efforts to optimize the product portfolio and improve efficiency, Compal was impacted by reduced operating leverage and FX losses. Net profit to the parent company decreased by 44% YoY to NT$2.674 billion, with EPS of NT$0.61 in 1H25.

In addition, the Board of Directors today approved a new investment plan in the United States totaling USD 300 million. This includes a capital injection of USD 225 million into Compal Americas (US) Inc., and the establishment of new U.S. subsidiaries with an investment of USD 75 million. The initiative aims to mitigate risks associated with global trade and tariff policies, while strengthening Compal's operational footprint and competitiveness in the North American market.

Compal Electronics, Inc.– Statement of Comprehensive Income (Consolidated)

NT$ Million	2Q25		1Q25		QoQ	2Q24		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	180,443	100.0%	199,098	100.0%	-9%	237,209	100.0%	-24%
Gross Profit	10,585	5.9%	10,443	5.2%	1%	11,790	5.0%	-10%
Operating Profit	2,624	1.5%	2,706	1.4%	-3%	4,061	1.7%	-35%
Non-Op Items	-1,334	-0.8%	721	0.3%	-285%	186	0.1%	-817%
Pre-tax Income	1,290	0.7%	3,427	1.7%	-62%	4,247	1.8%	-70%
Net Income	929	0.5%	2,639	1.3%	-65%	3,286	1.4%	-72%
Net Income to Parent	482	0.3%	2,191	1.1%	-78%	2,881	1.2%	-83%
EPS (NT$)	0.11		0.50		-78%	0.66		-83%

NT$ Million	1H25		1H24		YoY
	Amount	%	Amount	%	%
Net Sales	379,541	100.0%	436,780	100.0%	-13%
Gross Profit	21,029	5.5%	21,579	5.0%	-3%
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Pre-tax Income	4,717	1.2%	7,219	1.7%	-35%
Net Income	3,568	0.9%	5,584	1.3%	-36%
Net Income to Parent	2,674	0.7%	4,772	1.1%	-44%
EPS (NT$)	0.61		1.10		-44%

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