

【新聞稿】仁寶電腦民國 114 年第一季營運成果

發布日期：2025 年 5 月 14 日

仁寶電腦(股票代號：2324)今日公告民國 114 年第一季營運成果。受季節性影響，第一季合併營收為新台幣 1,990.98 億元，較上季減少 13%，但與去年同期持平。第一季非 PC 產品營收比重增加及營運效率持續提升，毛利率達 5.2%，已連續四個季度保持在 5% 以上。第一季營業毛利為 104.43 億元，較去年同期成長 7%。然而，由於新事業發展增加研發費用投入，整體營業費用增加，導致營業淨利年減 5% 至 27.06 億元。在業外方面，受惠於匯兌及轉投資收益，第一季業外收支貢獻 7.21 億元，因此稅前淨利較去年同期成長 15% 至 34.27 億元，稅後歸屬母公司業主之淨利較去年同期成長 16% 至 21.91 億元。單季每股盈餘為 0.5 元。

仁寶電腦工業股份有限公司—合併綜合損益比較表

單位:新台幣百萬元	1Q25		4Q24		季成長	1Q24		年成長
	金額	%	金額	%	%	金額	%	%
營業收入淨額	199,098	100.0%	229,155	100.0%	-13%	199,571	100.0%	-0%
營業毛利	10,443	5.2%	11,552	5.0%	-10%	9,789	4.9%	7%
營業淨利	2,706	1.4%	3,266	1.4%	-17%	2,838	1.4%	-5%
業外收支	721	0.3%	2	0.0%	35950%	134	0.1%	438%
稅前淨利	3,427	1.7%	3,268	1.4%	5%	2,972	1.5%	15%
稅後淨利	2,639	1.3%	2,337	1.0%	13%	2,298	1.2%	15%
歸屬母公司淨利	2,191	1.1%	1,936	0.8%	13%	1,891	0.9%	16%
每股盈餘-稅後 (元)	0.50		0.44		13%	0.43		16%

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【Press Release】Compal 1Q 2025 Financial Results

Release Date: May 14, 2025

Compal Electronics, Inc. ("Compal") (TAIEX: 2324) today announced its 1Q25 consolidated financial results. Due to seasonality, 1Q25 consolidated revenue decreased by 13% quarter-over-quarter (QoQ) but flat year-over-year (YoY) to NT\$199,098 million. Benefiting from a higher revenue contribution from non-PC business and continued improvements in operational efficiency, the gross margin reached 5.2%, marking the fourth consecutive quarter above 5%. 1Q25 Gross profit for the quarter was NT\$10,443 million, representing a 7% YoY increase. However, increased R&D investment in new business led to a rise in overall operating expenses, resulting in a 5% YoY decline in operating profit to NT\$2,706 million. On the non-operating items, favorable foreign exchange gain and investment income contributed NT\$721 million. As a result, 1Q25 Pre-tax income grew 15% YoY to NT\$3,427 million, and net profit attributable to the parent company grew 16% YoY to NT\$2,191 million. The 1Q25 Earnings per share (EPS) were NT\$0.50.

Compal Electronics, Inc.— Statement of Comprehensive Income (Consolidated)

NT\$ Million	1Q25		4Q24		QoQ	1Q24		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	199,098	100.0%	229,155	100.0%	-13%	199,571	100.0%	-0%
Gross Profit	10,443	5.2%	11,552	5.0%	-10%	9,789	4.9%	7%
Operating Profit	2,706	1.4%	3,266	1.4%	-17%	2,838	1.4%	-5%
Non-Op Items	721	0.3%	2	0.0%	35950%	134	0.1%	438%
Pre-tax Income	3,427	1.7%	3,268	1.4%	5%	2,972	1.5%	15%
Net Income	2,639	1.3%	2,337	1.0%	13%	2,298	1.2%	15%
Net Income to Parent	2,191	1.1%	1,936	0.8%	13%	1,891	0.9%	16%
EPS (NT\$)	0.50		0.44		13%	0.43		16%

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