

【新聞稿】仁寶電腦民國一一三年度營運成果暨盈餘分配

發佈日期：民國 114 年 2 月 27 日

仁寶電腦(股票代號:2324)本日公告民國一一三年度營運成果。年度合併營收為新台幣 9,102.53 億元，雖較去年同期略降 4%，但在獲利改善的驅動下，年度毛利率、營業利潤率及稅後淨利率均較前一年度提升。年度合併營業淨利年增 23%至新台幣 148.42 億元，稅後歸屬母公司業主之淨利年增 31%至新台幣 100.42 億元，2024 年每股盈餘為 2.3 元。董事會本日亦通過民國一一三年度盈餘分配案，決議每股配發現金股利 1.4 元，相當於 61%配發率。

第四季合併營收為新台幣 2,291.55 億元，受季節性因素影響及公司策略性業務調整，較上季減少 6%，惟透過產品組合的優化使得第四季毛利率維持在 5.04%的高點。營業淨利率 1.43%，較上季略有下滑，主因第四季季節性營業費用較高影響，致使合併營業淨利較上季減少 30%至新台幣 32.66 億元。歸屬母公司業主之淨利為新台幣 19.36 億元，亦較上季減少 42%。單季每股盈餘 0.44 元。

仁寶電腦工業股份有限公司—合併綜合損益比較表

單位:新台幣百萬元	4Q24		3Q24		季成長	4Q23		年成長
	金額	%	金額	%	%	金額	%	%
營業收入淨額	229,155	100.0%	244,317	100.0%	-6%	241,671	100.0%	-5%
營業毛利	11,552	5.04%	12,239	5.01%	-6%	11,223	4.64%	3%
營業淨利	3,266	1.43%	4,677	1.91%	-30%	3,385	1.40%	-4%
業外收支	2	0.00%	184	0.08%	-99%	-602	-0.25%	-100%
稅前淨利	3,268	1.43%	4,861	1.99%	-33%	2,783	1.15%	17%
稅後淨利	2,337	1.02%	3,774	1.54%	-38%	2,169	0.90%	8%
歸屬母公司淨利	1,936	0.85%	3,334	1.36%	-42%	1,786	0.74%	8%
每股盈餘-稅後(元)	0.44		0.77		-42%	0.41		8%

單位:新台幣百萬元	2024		2023		年成長
	金額	%	金額	%	%
營業收入淨額	910,253	100.00%	946,715	100.0%	-4%
營業毛利	45,371	4.98%	42,397	4.5%	7%
營業淨利	14,842	1.63%	12,048	1.3%	23%
業外收支	506	0.06%	-158	0.0%	-420%
稅前淨利	15,348	1.69%	11,890	1.3%	29%
稅後淨利	11,695	1.28%	9,131	1.0%	28%
歸屬母公司淨利	10,042	1.10%	7,668	0.8%	31%
每股盈餘-稅後(元)	2.30		1.76		31%

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【Press Release】 Compal 2024 Financial Results and Earning Distribution

Release Date: Feb 27, 2025

Compal Electronics, Inc. (“Compal”) (TAIEX: 2324) today announced 2024 consolidated financial results. 2024 consolidated revenue were NT\$910,253million, -4% YoY. However, with the effective implementation of profit enhancement strategy, the GM, OPM, and NM all improved from the prior year. Consolidated operating profit +23% YoY to NT\$14,842 million. Consolidated net profit attributed to the parent company +31% YoY to NT\$10,042million and EPS increased to NT\$2.3. Compal BODs also approved NT\$1.4 cash dividends per share for year 2024, representing 61% payout ratio.

4Q24 consolidated revenue were NT\$229,155 million, -6% QoQ, mainly due to seasonal factors and strategic business adjustments. The GM further improved to 5.04% in 4Q, given the continued product mix optimization. However, the OPM at 1.43%, slightly lower QoQ due to increased seasonal operating expenses. Consolidated Operating profit -30% QoQ to NT\$3,266 million in 4Q. Net profit contributed to the parent company -42% QoQ to NT\$1,936 million in 4Q. 4Q24 EPS was NT\$0.44.

Compal Electronics, Inc.— Statement of Comprehensive Income (Consolidated)

NT\$ Million	4Q24		3Q24		QoQ	4Q23		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	229,155	100.0%	244,317	100.0%	-6%	241,671	100.0%	-5%
Gross Profit	11,552	5.0%	12,239	5.0%	-6%	11,223	4.6%	3%
Operating Profit	3,266	1.4%	4,677	1.9%	-30%	3,385	1.4%	-4%
Non-Op Items	2	0.0%	184	0.1%	-99%	-602	-0.2%	-100%
Pre-tax Income	3,268	1.4%	4,861	2.0%	-33%	2,783	1.2%	17%
Net Income	2,337	1.0%	3,774	1.5%	-38%	2,169	0.9%	8%
Net Income to Parent	1,936	0.8%	3,334	1.4%	-42%	1,786	0.7%	8%
EPS (NT\$)	0.44		0.77		-42%	0.41		8%

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