

【新聞稿】仁寶電腦民國 113 年第一季營運成果

發佈日期：民國 113 年 5 月 13 日

仁寶電腦工業股份有限公司(股票代號：2324)本日公告民國 113 年第一季營運成果。第一季合併營收為新台幣 1,995.71 億元，較上季減少 17%、亦較去年同期減少 5%。雖受季節性影響致營收下滑，但公司持續致力於產品組合改善與營運效率提升，因此，第一季毛利率及營業利潤率皆較上季及去年同期成長，分別為 4.91%及 1.42%，合併營業淨利年成長 26%至新台幣 28.38 億元。在業外收支轉正的貢獻下，第一季歸屬母公司業主之淨利較去年同期成長 36%至新台幣 18.91 億元。單季每股盈餘為 0.43 元。

仁寶電腦工業股份有限公司—合併綜合損益比較表

單位:新台幣百萬元	2024 第一季		2023 第四季		季成長	2023 第一季		年成長
	金額	%	金額	%	%	金額	%	%
營業收入淨額	199,571	100.0%	241,671	100.0%	-17%	209,459	100.0%	-5%
營業毛利	9,789	4.91%	11,223	4.64%	-13%	9,339	4.46%	5%
營業淨利	2,838	1.42%	3,385	1.40%	-16%	2,254	1.08%	26%
業外收支	134	0.07%	-602	-0.25%	-	-43	-0.02%	-
稅前淨利	2,972	1.49%	2,783	1.15%	7%	2,211	1.06%	34%
稅後淨利	2,298	1.15%	2,169	0.90%	6%	1,685	0.80%	36%
歸屬母公司淨利	1,891	0.95%	1,786	0.74%	6%	1,393	0.67%	36%
每股盈餘-稅後(元)	0.43		0.41		6%	0.32		36%

仁寶電腦工業股份有限公司

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【Press Release】 Compal 1Q 2024 Financial Results Announcement

Release Date: May 13, 2024

Compal Electronics, Inc. (“Compal”) (TAIEX: 2324) today announced its 1Q24 consolidated financial results. 1Q24 consolidated revenue decreased by 17% quarter-over-quarter (QoQ) and 5% year-over-year (YoY) to NT\$199,571 million. Despite the lower revenues due to seasonality, the company continued its efforts to improve product mix and increase efficiency. Therefore, the 1Q24 gross margin and operating margin improved to 4.91% and 1.42%, respectively, contributing to the 26% YoY growth of operating profits to NT\$2,838 million. Furthermore, with the non-operating items turning profitable, the 1Q24 consolidated net profit attributable to the parent company increased by 36% YoY to NT\$1,891 million. The 1Q24 earnings per share (EPS) were NT\$0.43.

Compal Electronics, Inc.— Statement of Comprehensive Income (Consolidated)

NT\$ Million	1Q 2024		4Q 2023		QoQ	1Q 2023		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	199,571	100.0%	241,671	100.0%	-17%	209,459	100.0%	-5%
Gross Profit	9,789	4.91%	11,223	4.64%	-13%	9,339	4.46%	5%
Operating Profit	2,838	1.42%	3,385	1.40%	-16%	2,254	1.08%	26%
Non-Op Items	134	0.07%	-602	-0.25%	—	-43	-0.02%	—
Pre-tax Income	2,972	1.49%	2,783	1.15%	7%	2,211	1.06%	34%
Net Income	2,298	1.15%	2,169	0.90%	6%	1,685	0.80%	36%
Net Income to Parent	1,891	0.95%	1,786	0.74%	6%	1,393	0.67%	36%
EPS (NT\$)	0.43		0.41		6%	0.32		36%

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