



Compal Electronics, Inc. 2Q 2012 Financial Results



Save the earth...Please print out only when necessary

August 31, 2012



Safe Harbor

This presentation contains forward-looking statements and is subject to significant risks and uncertainties.

Actual results may differ materially from those contained in the forward-looking statements.



2Q 2012 Financial Results

- Consolidated -



1H'12 Income Statement (Consolidated)

NT\$ Million

	1H 2012		1H 2011		YoY
Net Sales	326,186	100.0%	347,440	100.0%	-6%
Gross Margin	15,023	4.6%	16,981	4.9%	-12%
Operating Expense	9,632	3.0%	9,535	2.7%	
Operating Margin	5,391	1.7%	7,446	2.1%	-28%
Non-Operating Items	(231)	-0.1%	735	0.2%	
Pre-Tax Income	5,160	1.6%	8,181	2.4%	-37%
Income Tax	1,186	0.4%	1,600	0.5%	
Net Income	3,974	1.2%	6,581	1.9%	-40%
Net Income to Parent	3,440		6,777		
Net Income to Minority	534		(196)		
EPS (NT\$)	0.79		1.55		

Note: All figures in million of NT\$ except for earnings per share; Financial data is consolidated



2Q12 Income Statement (Consolidated)

NT\$ Million

	2Q 2012		1Q 2012		2Q 2011		QoQ	YoY
Net Sales	164,876	100.0%	161,310	100.0%	176,365	100.0%	2%	-7%
Gross Margin	7,622	4.6%	7,401	4.6%	8,675	4.9%	3%	-12%
Operating Expense	4,948	3.0%	4,683	2.9%	4,823	2.7%		
Operating Margin	2,674	1.6%	2,718	1.7%	3,852	2.2%	-2%	-31%
Non-Operating Items	(406)	-0.2%	175	0.1%	432	0.2%		
Pre-Tax Income	2,268	1.4%	2,893	1.8%	4,284	2.4%	-22%	-47%
Income Tax	470	0.3%	717	0.4%	1,110	0.6%		
Net Income	1,798	1.1%	2,176	1.3%	3,174	1.8%	-17%	-43%
Net Income to Parent	1,571		1,869		3,280			
Net Income to Minority	227		307		(106)			
EPS (NT\$)	0.36		0.43		0.75			

Note: All figures in million of NT\$ except for earnings per share; Financial data is consolidated



2Q12 Non-Operating Income (Loss) (Consolidated)

NT\$ Million	2Q12	1Q12	2Q11	1H12	1H11
Interest Income, net	137	110	121	248	245
Investment Gain (Loss), net	(232)	(509)	(116)	(742)	(465)
Gain (Loss) on FX, net	(507)	189	365	(318)	409
Others	196	385	62	581	546
Total Non-Operating Gain (Loss)	(406)	175	432	(231)	735

Note: All figures in million of NT\$; Financial data is consolidated

2Q12 Balance Sheet (Consolidated)

NT\$ Million

	June 2012		March 2012		June 2011	
Cash and Cash Equivalents	43,452	15%	54,318	19%	73,871	23%
Account Receivable	144,612	51%	142,198	50%	153,785	48%
Inventories	50,080	18%	43,752	15%	46,104	14%
Investments	25,588	9%	24,810	9%	24,431	8%
Total Assets	285,632	100%	286,071	100%	319,718	100%
Accounts Payable	138,103	48%	133,489	47%	134,996	42%
Current Liabilities	172,741	60%	169,398	59%	209,259	65%
Total Liabilities	173,593	61%	169,600	59%	209,556	66%
Shareholders' Equity	112,039	39%	116,471	41%	110,257	34%
Book Value Per Share (NT\$)	\$ 25.40		\$ 26.41		\$ 24.86	
Debt	11,816		20,071		45,700	
Net Cash	31,636		34,247		28,171	

Note: All figures in million of NT\$ except for book value per share; Financial data is consolidated

Q & A

<http://www.compal.com>
Investor@compal.com

