Compal Electronics, Inc.
3Q25 & 1-3Q25 Consolidated Financial Results

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Nov 12, 2025

Safe Harbor Notice

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management’s expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as “anticipate”, “believe”, “expect”, “may”, “could”, “will”, “potential”, “intend”, “estimate”, “should”, “plan”, “predict”, or the negative or other variations of statements reflect management’s current beliefs and assumptions and are based on the information currently available to our management.

Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward looking statements.

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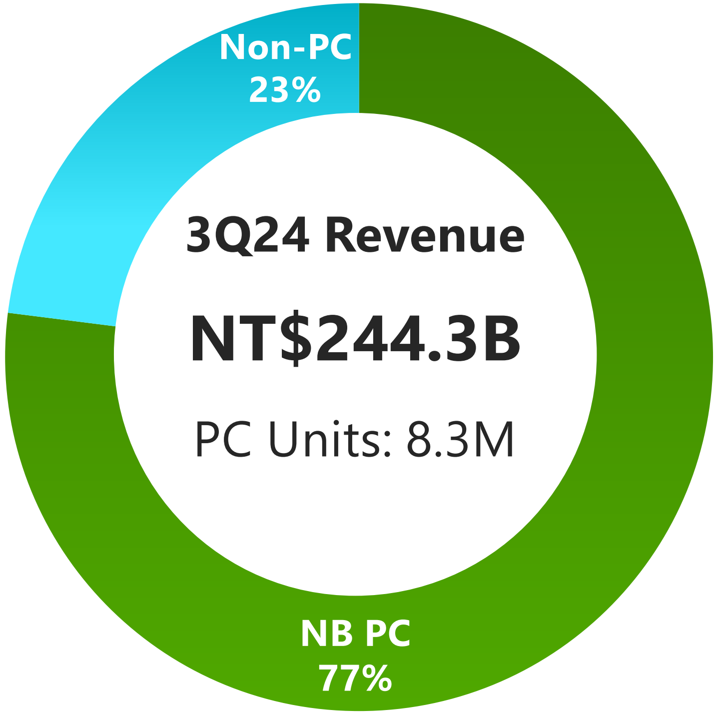
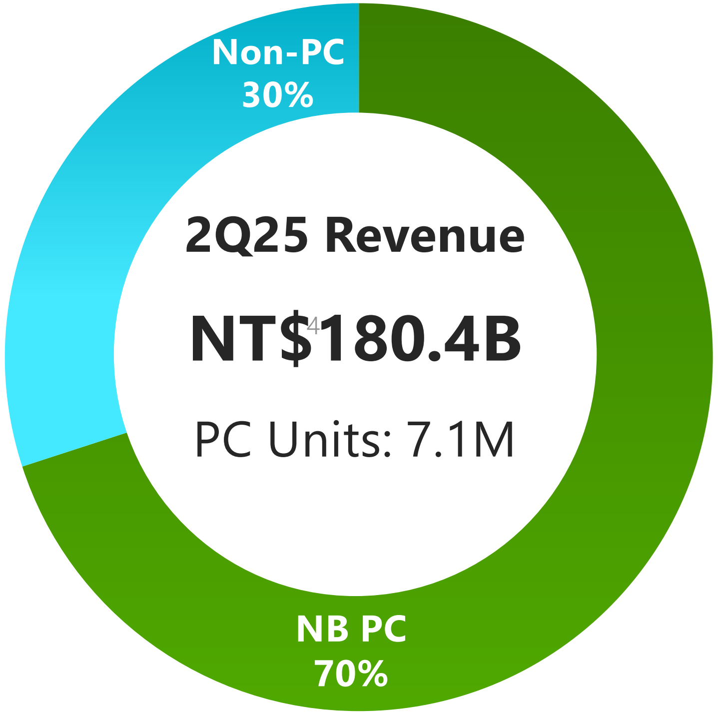
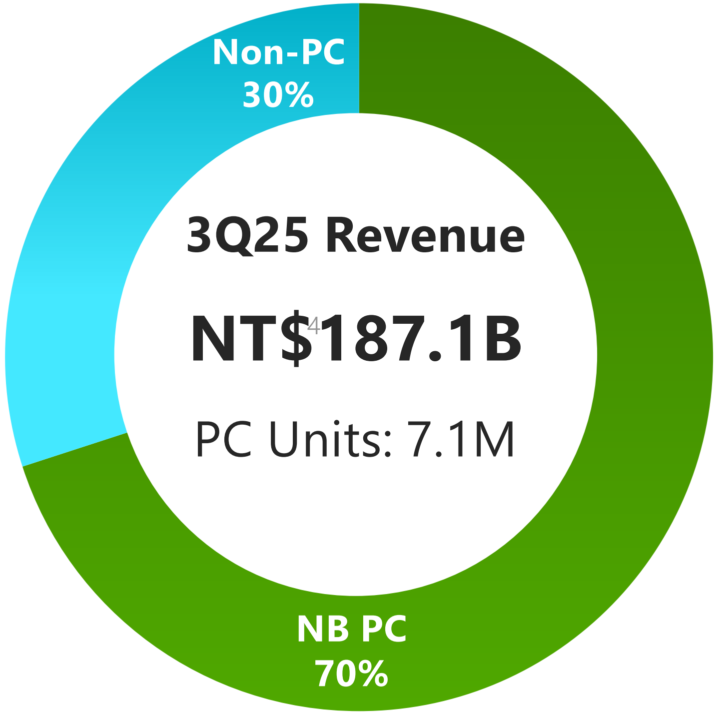
3Q25 & 1-3Q25 Financial Review

Quarterly Revenue Mix







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3Q25 Income Statement

NT$ Million	3Q25		2Q25		QoQ	3Q24		YoY
Net Sales	**187,120**	**100.0%**	**180,443**	**100.0%**	***4%***	**244,317**	**100.0%**	***-23%***
Gross Profit	**10,610**	**5.7%**	**10,585**	**5.9%**	***0%***	**12,239**	**5.0%**	***-13%***
Operating Exp	7,938	4.3%	7,961	4.4%	*-0%*	7,562	3.1%	*5%*
Operating Profit	**2,672**	**1.4%**	**2,624**	**1.5%**	***2%***	**4,677**	**1.9%**	***-43%***
Non-Operating Items	545	0.3%	-1,334	-0.8%	*141%*	184	0.1%	*196%*
Pre-Tax Income	**3,217**	**1.7%**	**1,290**	**0.7%**	***149%***	**4,861**	**2.0%**	***-34%***
Income Tax	768	0.4%	361	0.2%	*113%*	1,087	0.5%	*-29%*
Net Income	**2,449**	**1.3%**	**929**	**0.5%**	***164%***	**3,774**	**1.5%**	***-35%***
Net Income to Parent	**1,947**	**1.0%**	**482**	**0.3%**	***304%***	**3,334**	**1.4%**	***-42%***
Minority	502	0.3%	447	0.2%	*12%*	440	0.1%	*14%*
EPS (NT$)	**0.45**		**0.11**			**0.77**		

Note: All figures in million of NT$ except for earnings per share; Financial data is IFRS adoption

1-3Q25 Income Statement

NT$ Million	1-3Q25		1-3Q24		YoY
Net Sales	**566,661**	**100.0%**	**681,098**	**100.0%**	***-17%***
Gross Profit	**31,639**	**5.6%**	**33,819**	**5.0%**	***-6%***
Operating Exp	23,637	4.2%	22,243	3.3%	*6%*
Operating Profit	**8,002**	**1.4%**	**11,576**	**1.7%**	***-31%***
Non-Operating Items	-68	0.0%	504	0.1%	*-113%*
Pre-Tax Income	**7,934**	**1.4%**	**12,080**	**1.8%**	***-34%***
Income Tax	1,917	0.3%	2,722	0.4%	*-30%*
Net Income	**6,017**	**1.1%**	**9,358**	**1.4%**	***-36%***
Net Income to Parent	**4,621**	**0.8%**	**8,106**	**1.2%**	***-43%***
Minority	1,396	0.3%	1,252	0.2%	*12%*
EPS (NT$)	**1.06**		**1.86**		

Note: All figures in million of NT$ except for earnings per share; Financial data is IFRS adoption

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Non-Operating Breakdown

NT$ Million	3Q25	2Q25	3Q24	1-3Q25	1-3Q24
Interest Income (Exp), net	169	17	-54	191	27
Investment Gain (Loss), net	272	-18	-164	322	-254
FX Gain (Loss) , net	-70	-1,417	238	-899	357
Others	174	84	164	318	374
Non-Operating Gain (Loss)	**545**	**-1,334**	**184**	**-68**	**504**

Note: All figures in million of NT$; Financial data is IFRS adoption

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3Q25 Balance Sheet

NT$ Million	3Q25		2Q25		3Q24	
Cash and Cash Equivalents	**73,408**	**18%**	**65,563**	**17%**	**60,079**	**13%**
Account Receivable	170,312	41%	156,078	41%	212,587	48%
Inventories	83,384	20%	75,823	20%	91,193	20%
Current Assets	345,773	83%	310,932	81%	373,696	84%
Total Assets	**417,889**	**100%**	**381,782**	**100%**	**446,893**	**100%**
Accounts Payable	157,553	38%	129,745	34%	169,504	38%
Current Liabilities	259,108	62%	228,452	60%	281,447	63%
Total Liabilities	**276,719**	**66%**	**246,888**	**65%**	**304,738**	**68%**
Shareholders' Equity	**141,169**	**34%**	**134,894**	**35%**	**142,155**	**32%**
BVPS - Parent (NT$)	**$ 28.8**		**$ 27.6**		**$ 29.2**	
AR days	83		79		79	
Inventory days	43		41		36	
AP days	81		70		67	
CCC days	**45**		**50**		**49**	

Note: All figures in million of NT$ except for book value per share; Financial data is IFRS adoption

Business Update

Infrastructure Solutions
Automotive Electronics
Advanced Communication
Medical Tech
Industrials
+ Innovation & Research

Recent Corporate Events

2025 Aug. Compal SX420-2A Server Supports NVIDIA RTX PRO 6000 Blackwell Server GPU — Powering Next-Gen AI Factories

2025 Aug. Compal Unveils Scalable and Sustainable AI Server Solutions at Taiwan Expo USA

2025 Sept. ZutaCore and Compal Transform AI Data Center Cooling at Yotta 2025

2025 Oct. Compal Redefines AI-Driven Data Centers with CXL and Liquid Cooling Innovations at the 2025 OCP Global Summit

2025 Oct. Compal Unveils SGX30-2 AI Server with NVIDIA HGX ™B300 at OCP Global Summit

2025 Oct. Compal Announce Strategic Investment in Texas to Expand U.S. Operations

2025 Sept. Compal Establishes Japan Office to Accelerate Growth in Automotive Infrared Sensing Market

2025 Sept. Compal & Thunder Tiger Co-Develop All-Network Communication Module for BVLOS Unmanned Vehicles

2025 Aug. Compal Advances into Smart Medical Technology

2025 Oct. Compal and Its Subsidiaries Showcase Precision, Safety, & Smart Healthcare Solutions at the 2025 Asia Tumor Ablation Conference

2025 Oct. Compal Health Merges with Smart Ageing Tech to Advance Smart Healthcare & Expand in Elder Care Market

2025 Oct. Compal Showcases Eight AI Innovations with NSTC at 2025 AI Innovation Awards

2025 Oct. Compal Wins 2025 Resource Circulation Gold Award for Modular Laptop Innovation

Compal BOD-Approved Announcements

- **Capital Injection into GADC.** Company announces its participation in the capital injection of Kinpo & Compal Group Assets Development Corporation (GADC). The total investment will not exceed NT$2.8 billion, with the shareholding percentage not exceeding 70%.

- **Increase of U.S. Investments.** Company announces an additional investment of US$229 million in the United States by participating in a capital injection of US$425 million into Compal USA Technology ("CUT"). However, it announces to decrease of US$196 million in the capital injection for Compal Americas (US) Inc. ("CUS").

- **Issuance of Overseas Convertible Bonds.** Company announces its plan for the fifth issuance of unsecured overseas convertible bonds, with a total issue amount of up to US$600 million and a tentative maturity period of five years.

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Thank you

http://www.compal.com

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