Compal Electronics, Inc.
2Q24 & 1H24 Consolidated Financial Results

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Aug 13, 2024

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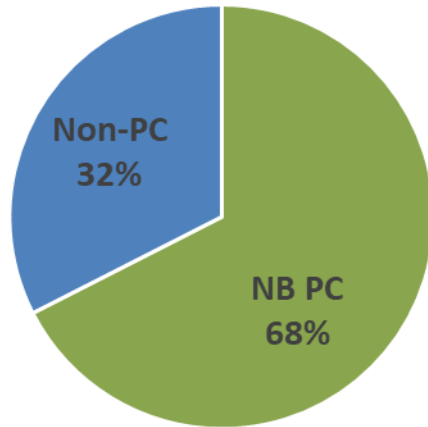
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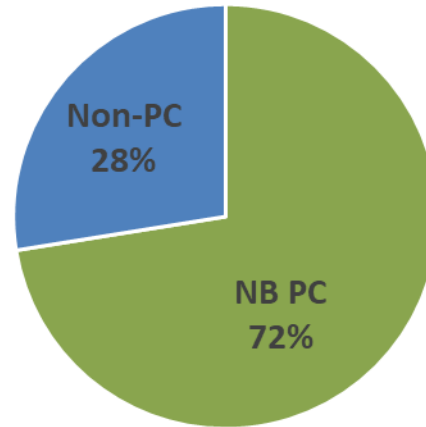
Agenda

- **Welcome**

- **2Q24 & 1H24 Financial Review**

- **Business Outlook**

- **Q&A**
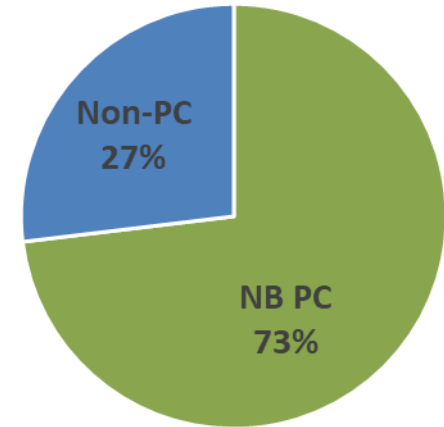
Quarterly Revenue Mix

2Q23 Sales: $243.9Bn PC Units: 8.7Mn	1Q24 Sales: $199.6Bn PC Units: 7.5Mn	2Q24 Sales: $237.2Bn PC Units: 8.7Mn
Non-PC 32% NB PC 68%	Non-PC 28% NB PC 72%	Non-PC 27% NB PC 73%

2Q24 Income Statement

NT$ Million	2Q 2024		1Q 2024		QoQ	2Q 2023		YoY
Net Sales	237,209	100.0%	199,571	100.0%	19%	243,871	100.0%	-3%
Gross Profit	11,790	5.0%	9,789	4.9%	20%	10,604	4.3%	11%
Operating Exp	7,729	3.3%	6,951	3.5%	11%	7,844	3.2%	-1%
Operating Profit	4,061	1.7%	2,838	1.4%	43%	2,760	1.1%	47%
Non-Operating Items	186	0.1%	134	0.1%	39%	415	0.2%	-55%
Pre-Tax Income	4,247	1.8%	2,972	1.5%	43%	3,175	1.3%	34%
Income Tax	961	0.4%	674	0.3%	43%	733	0.3%	31%
Net Income	3,286	1.4%	2,298	1.2%	43%	2,442	1.0%	35%
Net Income to Parent	2,881	1.2%	1,891	0.9%	52%	2,092	0.9%	38%
Minority	405	0.2%	407	0.2%	0%	350	0.1%	16%
EPS (NT$)	0.66		0.43		52%	0.48		38%

Note: All figures in million of NT$ except for earnings per share; Financial data is IFRS adoption

1H24 Income Statement

NT$ Million	1H 2024		1H 2023		YoY
Net Sales	**436,780**	100.0%	**453,329**	100.0%	*-4%*
Gross Profit	**21,579**	5.0%	**19,942**	4.4%	*8%*
Operating Exp	14,680	3.4%	14,928	3.3%	*-2%*
Operating Profit	**6,899**	1.6%	**5,014**	1.1%	*38%*
Non-Operating Items	320	0.1%	372	0.1%	*-14%*
Pre-Tax Income	**7,219**	1.7%	**5,386**	1.2%	*34%*
Income Tax	1,635	0.4%	1,259	0.3%	*30%*
Net Income	**5,584**	1.3%	**4,127**	0.9%	*35%*
Net Income to Parent	**4,772**	1.1%	**3,485**	0.8%	*37%*
Minority	812	0.2%	642	0.1%	*26%*
EPS (NT$)	**1.10**		**0.80**		*37%*

Note: All figures in million of NT$ except for earnings per share; Financial data is IFRS adoption

Non-operating Items Breakdown

NT$ Million	2Q 2024	1Q 2024	2Q 2023	1H 2024	1H 2023
Interest Income (Exp), net	57	24	28	81	32
Investment Gain (Loss), net	108	-198	35	-90	-76
FX Gain (Loss) , net	-94	213	296	120	321
Others	115	95	56	209	95
Non-Operating Gain (Loss)	**186**	**134**	**415**	**320**	**372**

Note: All figures in million of NT$; Financial data is IFRS adoption

2Q24 Balance Sheets

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NT$ Million	2Q 2024		1Q 2024		2Q 2023	
Cash and Cash Equivalents	**86,570**	19%	**84,446**	19%	**64,526**	14%
Account Receivable	211,263	45%	175,700	40%	223,483	49%
Inventories	85,574	18%	102,549	23%	102,644	22%
Current Assets	394,407	84%	372,696	84%	398,184	86%
Total Assets	**467,688**	**100%**	**442,885**	**100%**	**460,355**	**100%**
Accounts Payable	162,646	35%	154,540	35%	170,760	37%
Current Liabilities	303,265	65%	284,752	64%	309,010	67%
Total Liabilities	**328,017**	**70%**	**310,054**	**70%**	**334,031**	**73%**
Shareholders' Equity	**139,672**	**30%**	**132,831**	**30%**	**126,323**	**27%**
BVPS - Parent (NT$)	$ 28.7		$ 27.3		$ 26.2	
AR days	81		80		84	
Inventory days	35		49		40	
AP days	66		74		67	
CCC days	**50**		**55**		**57**	

Note: All figures in million of NT$ except for book value per share; Financial data is IFRS adoption

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Business Outlook

Q & A

http://www.compal.com

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