



Compal Electronics, Inc. 3Q10 Financial Results



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Oct. 27, 2010



3Q10 Financial Results

- Unconsolidated -

3Q10 Income Statement

	3Q10		2Q10		3Q09		Q o Q	Y o Y
Net Sales	203,697	100.0%	217,055	100.0%	172,914	100.0%	- 6%	18%
Gross Margin	7,743	3.8%	8,709	4.0%	8,093	4.7%		
Operating Income	4,487	2.2%	5,422	2.5%	5,049	2.9%	- 17%	- 11%
Non-operating Gain	322	0.2%	2,378	1.1%	892	0.5%		
Income before Tax	4,809	2.4%	7,800	3.6%	5,941	3.4%	- 38%	- 19%
Net Income	3,845	1.9%	6,437	3.0%	5,141	3.0%	- 40%	- 25%
EPS (NT Dollars)	0.89		1.50		1.31			

Note: All figures in million of NT\$ except for earnings per share; Financial data is unconsolidated

1-3Q10 Income Statement

	<u>1-3Q10</u>		<u>1-3Q09</u>		<u>Y o Y</u>
Net Sales	637,406	100.0%	403,995	100.0%	<u>58%</u>
Gross Margin	25,570	4.0%	19,180	4.7%	
Operating Income	15,570	2.4%	11,810	2.9%	<u>32%</u>
Non-operating Gain	6,286	1.0%	1,110	0.3%	
Income before Tax	21,856	3.4%	12,920	3.2%	<u>69%</u>
Net Income	18,797	2.9%	11,178	2.8%	<u>68%</u>
EPS (NT Dollars)	4.37		2.88		

Note: All figures in million of NT\$ except for earnings per share; Financial data is unconsolidated

3Q10 Non-Operating Income (Loss)

	3Q10	2Q10	1-3Q10	1-3Q9
Interest Income, net	35	55	138	65
Investment Gain, net	40	2,361	5,776	669
Gain (Loss) on Foreign Currency Exchange, net	131	(170)	39	148
Others	116	132	333	228
Total Non-Operating Gain, net	322	2,378	6,286	1,110

Note: 1. Company accounted for NT\$ 2.89bn investment gain of TPO share swap in 1Q10 and NT\$ 1.49bn investment gain of IST share swap in 2Q10, respectively.

2. All figures in million of NT\$; Financial data is unconsolidated

Balance Sheet

	Sept. 30, 2010		June 30, 2010		Sept. 30, 2009	
Cash and Cash Equivalents & Marketable Securities	26,140	9%	40,712	13%	16,238	7%
A/R	175,025	58%	165,705	54%	121,649	53%
Inventories	33,749	11%	32,554	10%	35,575	16%
Investments	64,076	21%	62,931	20%	52,713	23%
Total Assets	304,179	100%	307,485	100%	230,229	100%
Total Current Liabilities	193,479	64%	203,332	66%	143,578	62%
Total Liabilities	193,506	64%	203,352	66%	143,815	63%
Shareholders' Equity	110,673	36%	104,133	34%	86,414	37%
Book Value per Shares	25.0		23.8		21.7	
Net Cash	13,431		20,340		714	

Note: All figures in million of NT\$; Financial data is unconsolidated



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