



Compal Electronics, Inc.

3Q09 Financial Results

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Safe Harbor Notice

**This presentation contains forward-looking statements and is subject to significant risks and uncertainties.
Actual results may differ materially from those contained in the forward-looking statements.**



3Q09 Financial Results

- Unconsolidated -



3Q09 Income Statement

	3Q09		2Q09		3Q08		Q o Q Change(%)	Y o Y Change(%)
Net Sales	172,914	100.0%	121,903	100.0%	110,086	100.0%	42%	57%
Gross Margin	8,093	4.7%	5,687	4.7%	5,664	5.1%		
Operating Income	5,049	2.9%	3,424	2.8%	3,186	2.9%	47%	58%
Net Non-operating Gain	892	0.5%	316	0.3%	824	0.7%		
Income before Tax	5,941	3.4%	3,740	3.1%	4,010	3.6%	59%	48%
Net Income	5,141	3.0%	3,237	2.7%	3,477	3.2%	59%	48%
EPS (NT Dollars)	1.32		0.84		0.90			

Note: All figures in million of NT\$ except for earnings per share; Financial data is unconsolidated



1-3Q09 Income Statement

	1-3Q09		1-3Q08		Y o Y Change(%)
Net Sales	403,995	100.0%	298,146	100.0%	36%
Gross Margin	19,180	4.7%	14,993	5.0%	
Operating Income	11,810	2.9%	8,196	2.7%	44%
Non-operating Gain	1,110	0.3%	3,499	1.2%	
Income before Tax	12,920	3.2%	11,695	3.9%	10%
Net Income	11,178	2.8%	9,901	3.3%	13%
EPS (NT Dollars)	2.88		2.54		

Note: All figures in million of NT\$ except for earnings per share; Financial data is unconsolidated



3Q09 Non-Operating Income (Loss)

	3Q09	2Q09	3Q08	1-3Q09	1-3Q08
Interest Income, net	29	15	112	65	499
Investment Gain, net	642	639	699	669	2,693
Gain (Loss) on Foreign Currency Exchange, net	155	(470)	(47)	148	(240)
Others	66	132	60	228	547
Total Non-Operating Gain, net	892	316	824	1,110	3,499

Note: All figures in million of NT\$; Financial data is unconsolidated



Balance Sheets

	Sept. 30, 2009		June 30, 2009		Sept. 30, 2008	
Cash and Cash Equivalents & Marketable Securities	16,238	7%	25,389	14%	20,102	13%
A/R	121,649	53%	80,162	45%	70,101	44%
Inventories	35,575	16%	18,705	10%	17,040	11%
Investments	52,713	23%	49,700	28%	47,756	30%
Total Assets	230,229	100%	178,230	100%	159,545	100%
Total Current Liabilities	143,578	62%	87,790	49%	72,737	46%
Total Liabilities	143,815	63%	97,887	55%	82,691	52%
Shareholders' Equity	86,414	37%	80,343	45%	76,854	48%
Book Value per Shares	21.7		20.2		19.5	
Debt	15,524		13,833		11,047	
Net Cash	714		11,556		9,055	

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