



Compal Electronics, Inc. 2Q 2013 Financial Results



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Aug 12, 2013



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This presentation contains forward-looking statements and is subject to risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The projections should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

2Q13 Income Statement (Consolidated)

NT\$ Million

	2Q 2013		1Q 2013		2Q 2012		QoQ	YoY
Net Sales	166,879	100.0%	167,556	100.0%	164,901	100.0%	0%	1%
Gross Margin	6,881	4.1%	6,583	3.9%	7,340	4.5%	5%	-6%
Operating Expense	4,597	2.8%	4,497	2.7%	4,612	2.8%		
Operating Margin	2,284	1.4%	2,086	1.2%	2,728	1.7%	9%	-16%
Non-Operating Items	(217)	-0.1%	(318)	-0.2%	(405)	-0.2%		
Pre-Tax Income	2,067	1.2%	1,768	1.1%	2,323	1.4%	17%	-11%
Income Tax	606	0.4%	380	0.2%	469	0.3%		
Net Income	1,461	0.9%	1,388	0.8%	1,854	1.1%	5%	-21%
Net Income to Parent	1,394		1,356		1,631		3%	-15%
Net Income to Minority	67		32		223			
EPS (NT\$)	0.32		0.31		0.37			

Note: All figures in million of NT\$ except for earnings per share; Financial data is IFRS adoption



1H13 Income Statement (Consolidated)

NT\$ Million

	1H 2013		1H 2012		YoY
Net Sales	334,435	100.0%	326,655	100.0%	2%
Gross Margin	13,464	4.0%	14,430	4.4%	-7%
Operating Expense	9,094	2.7%	8,946	2.7%	
Operating Margin	4,370	1.3%	5,484	1.7%	-20%
Non-Operating Items	(535)	-0.2%	(231)	-0.1%	
Pre-Tax Income	3,835	1.1%	5,253	1.6%	-27%
Income Tax	985	0.3%	1,187	0.4%	
Net Income	2,850	0.9%	4,066	1.2%	-30%
Net Income to Parent	2,750	0.8%	3,532	1.1%	-22%
Net Income to Minority	100		534		
EPS (NT\$)	0.63		0.81		

Note: All figures in million of NT\$ except for earnings per share; Financial data is IFRS adoption

Non-Operating Income Breakdown

NT\$ Million	2Q13	1Q13	2Q12	1H13	1H12
Interest Income, net	33	14	137	47	248
Investment Gain (Loss), net	(356)	(303)	(232)	(659)	(742)
Gain (Loss) on FX, net	(137)	(239)	(507)	(376)	(318)
Others	243	210	197	453	581
Total Non-Operating Gain (Loss)	(217)	(318)	(405)	(535)	(231)

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2Q13 Balance Sheet (Consolidated)

NT\$ Million

	Jun 2013		Mar 2013		Jun 2012	
Cash and Cash Equivalents	52,456	17%	43,538	14%	43,452	15%
Account Receivable	158,914	51%	155,535	51%	146,354	51%
Inventories	44,738	14%	50,746	17%	50,080	17%
Investments	28,965	9%	29,367	10%	25,774	9%
Total Assets	311,767	100%	305,934	100%	288,052	100%
Accounts Payable	127,557	41%	132,927	43%	138,103	48%
Current Liabilities	194,628	62%	184,973	60%	174,719	61%
Total Liabilities	197,575	63%	187,236	61%	176,575	61%
Shareholders' Equity	114,192	37%	118,698	39%	111,476	39%
Book Value Per Share (NT\$)	\$ 25.9		\$ 26.9		\$ 25.3	

Note: All figures in million of NT\$ except for book value per share; Financial data is IFRS adoption



Q & A

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