



Compal Electronics, Inc. 2Q10 Financial Results



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September 1, 2010



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Safe Harbor

This presentation contains forward-looking statements and is subject to significant risks and uncertainties.

Actual results may differ materially from those contained in the forward-looking statements.



2Q10 Financial Results

- Unconsolidated -



2Q10 Income Statement

	2Q10		1Q10		2Q09		Q o Q	Y o Y
Net Sales	<u>217,055</u>	100.0%	<u>216,654</u>	100.0%	<u>121,903</u>	100.0%	- %	<u>78%</u>
Gross Margin	<u>8,709</u>	4.0%	<u>9,118</u>	4.2%	<u>5,687</u>	4.7%		
Operating Income	<u>5,422</u>	2.5%	<u>5,661</u>	2.6%	<u>3,424</u>	2.8%	- 4%	<u>58%</u>
Non-operating Gain	<u>2,378</u>	1.1%	<u>3,586</u>	1.7%	<u>316</u>	0.3%		
Income before Tax	<u>7,800</u>	3.6%	<u>9,247</u>	4.3%	<u>3,740</u>	3.1%	- 16%	<u>109%</u>
Net Income	<u>6,437</u>	3.0%	<u>8,515</u>	3.9%	<u>3,237</u>	2.7%	- 24%	<u>99%</u>
EPS (NT Dollars)	<u>1.51</u>		<u>1.99</u>		<u>0.83</u>			

Note: All figures in million of NT\$ except for earnings per share; Financial data is unconsolidated

1H10 Income Statement

	1H10		1H09		Y o Y change (%)
Net Sales	433,709	100.0%	231,081	100.0%	<u>88%</u>
Gross Margin	17,827	4.1%	11,087	4.8%	
Operating Income	11,083	2.6%	6,760	2.9%	<u>64%</u>
Non-operating Gain	5,964	1.4%	219	0.1%	
Income before Tax	17,047	4.0%	6,979	3.0%	<u>144%</u>
Net Income	14,952	3.5%	6,038	2.6%	<u>148%</u>
EPS (NT Dollars)	3.50		1.57		

Note: All figures in million of NT\$ except for earnings per share; Financial data is unconsolidated

2Q10 Non-Operating Income (Loss)

	2Q10	1Q10	1H10	1H09
Interest Income, net	55	48	103	37
Investment Gain, net	2,361	3,375	5,736	27
Gain (Loss) on Foreign Currency Exchange, net	(170)	78	(92)	1
Others	132	85	217	153
Total Non-Operating Gain, net	2,378	3,586	5,964	218

Note: 1. Company accounted for NT\$ 2.89bn investment gain of TPO share swap in 1Q10 and NT\$ 1.49bn investment gain of IST share swap in 2Q10, respectively.

2. All figures in million of NT\$; Financial data is unconsolidated

Balance Sheet

	June 30, 2010		March 31, 2010		June 30, 2009	
Cash and Cash Equivalents & Marketable Securities	40,712	13%	36,191	12%	25,389	14%
A/R	165,705	54%	148,823	50%	80,162	45%
Inventories	32,554	10%	44,084	15%	18,705	10%
Investments	62,931	20%	62,763	21%	49,700	28%
Total Assets	307,485	100%	296,337	100%	178,230	100%
Total Current Liabilities	203,332	66%	187,280	63%	87,790	49%
Total Liabilities	203,352	66%	187,367	63%	97,887	55%
Shareholders' Equity	104,133	34%	108,970	37%	80,343	45%
Book Value per Shares	23.8		25.6		20.2	
Net Cash	20,340		15,681		11,556	

Note: All figures in million of NT\$; Financial data is unconsolidated



2Q10 Financial Results

- Consolidated -

2Q10 Income Statement

	2Q10		1Q10		2Q09		Q o Q	Y o Y
Net Sales	<u>227,062</u>	100.0%	<u>228,951</u>	100.0%	<u>133,523</u>	100.0%	<u>- 1%</u>	<u>70%</u>
Gross Margin	<u>11,821</u>	5.2%	<u>12,288</u>	5.4%	<u>8,529</u>	6.4%		
Operating Income	<u>6,694</u>	2.9%	<u>7,012</u>	3.1%	<u>4,368</u>	3.3%	<u>- 5%</u>	<u>53%</u>
Non-operating Gain (Loss)	<u>1,342</u>	0.6%	<u>2,579</u>	1.1%	<u>(329)</u>	- 0.2%		
Income before Tax	<u>8,036</u>	3.5%	<u>9,591</u>	4.2%	<u>4,039</u>	3.1%	<u>- 16%</u>	<u>99%</u>
Net Income	<u>6,451</u>	2.8%	<u>8,564</u>	3.7%	<u>3,305</u>	2.5%	<u>- 25%</u>	<u>95%</u>
Net Income to Parent	<u>6,437</u>		<u>8,515</u>		<u>3,237</u>			
Net Income to Minorities	<u>14</u>		<u>49</u>		<u>68</u>			
EPS (NT Dollars)	<u>1.51</u>		<u>1.99</u>		<u>0.83</u>			

Note: All figures in million of NT\$ except for earnings per share; Financial data is consolidated

1H10 Income Statement

	1H10		1H09		Y o Y change (%)
Net Sales	456,013	100.0%	253,547	100.0%	<u>80%</u>
Gross Margin	24,109	5.3%	16,230	6.4%	
Operating Income	13,706	3.0%	8,233	3.2%	<u>66%</u>
Non-operating Gain (Loss)	3,921	0.9%	(779)	- 0.3%	
Income before Tax	17,627	3.9%	7,454	2.9%	<u>136%</u>
Net Income	15,015	3.3%	6,183	2.4%	<u>143%</u>
Net Income to Parent	14,952		6,038		
Net Income to Minorities	63		145		
EPS (NT Dollars)	3.50		1.57		

Note: All figures in million of NT\$ except for earnings per share; Financial data is consolidated

2Q10 Non-Operating Income (Loss)

	2Q10	1Q10	1H10	1H09
Interest Income, net	101	89	190	170
Investment Gain, net	1,443	2,660	4,103	(1,487)
Gain (Loss) on Foreign Currency Exchange, net	(281)	(120)	(401)	347
Others	79	(50)	29	191
Total Non-Operating Gain, net	1,342	2,579	3,921	(779)

Note: All figures in million of NT\$; Financial data is unconsolidated

Balance Sheet

	June 30, 2010		March 31, 2010		June 30, 2009	
Cash and Cash Equivalents & Marketable Securities	69,791	20%	64,858	19%	50,191	23%
A/R	173,027	50%	158,709	47%	94,729	43%
Inventories	58,393	17%	68,108	20%	38,033	17%
Investments	28,275	8%	28,805	9%	18,983	8%
Total Assets	348,803	100%	339,281	100%	211,654	100%
Total Current Liabilities	235,935	68%	220,865	65%	123,184	56%
Total Liabilities	236,497	68%	221,697	65%	133,969	60%
Shareholders' Equity	112,306	32%	117,584	35%	87,685	40%
Book Value per Shares	25.7		27.6		22.1	
Net Cash	33,880		29,675		34,283	

Note: All figures in million of NT\$; Financial data is unconsolidated



Q & A

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