



Compal Electronics, Inc.

2Q09 Financial Results

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Safe Harbor Notice

This presentation contains forward-looking statements and is subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.



2Q09 Financial Results

- Unconsolidated -



2Q09 Income Statement

	2Q09		1Q09		2Q08		Q o Q Change(%)	Y o Y Change(%)
Net Sales	121,903	100.0%	109,178	100.0%	86,419	100.0%	12%	41%
Gross Margin	5,687	4.7%	5,400	5.0%	4,565	5.3%		
Operating Income	3,424	2.8%	3,336	3.1%	2,324	2.7%	3%	47%
Net Non-operating Gain (Loss)	316	0.3%	(98)	- 0.1%	1,402	1.6%		
Income before Tax	3,740	3.1%	3,238	3.0%	3,726	4.3%	16%	- %
Net Income	3,237	2.7%	2,800	2.6%	3,215	3.7%	16%	1%
EPS (NT Dollars)	0.84		0.73		0.83			

Note: All figures in million of NT\$ except for earnings per share; Financial data is unconsolidated



1H09 Income Statement

	1H09		1H08		Y o Y Change(%)
Net Sales	231,081	100.0%	188,060	100.0%	23%
Gross Margin	11,087	4.8%	9,329	5.0%	
Operating Income	6,761	2.9%	5,010	2.7%	34%
Non-operating Gain	218	0.1%	2,675	1.4%	
Income before Tax	6,979	3.0%	7,685	4.1%	- 9%
Net Income	6,038	2.6%	6,424	3.4%	- 6%
EPS (NT Dollars)	1.57		1.65		

Note: All figures in million of NT\$ except for earnings per share; Financial data is unconsolidated



2Q09 Non-Operating Income (Loss)

	2Q09	1Q09	2Q08	1H09	1H08
Interest Income, net	15	21	194	36	387
Investment Gain (Loss), net	639	(611)	963	28	1,993
Gain (Loss) on Foreign Currency Exchange, net	(470)	463	24	(7)	(192)
Valuation Gain (Loss) on Financial Instruments, net	60	(52)	163	8	316
Others	72	81	58	153	170
Total Non-Operating Gain (Loss), net	316	(98)	1,402	218	2,675

Note: All figures in million of NT\$; Financial data is unconsolidated



Balance Sheets

	June 30, 2009		March 31, 2009		June 30, 2008	
Cash and Cash Equivalents & Marketable Securities	25,389	14%	16,030	10%	32,018	21%
A/R	80,162	45%	77,716	47%	54,296	36%
Inventories	18,705	10%	18,524	11%	12,148	8%
Investments	49,700	28%	49,731	30%	46,801	31%
Total Assets	178,231	100%	165,860	100%	150,519	100%
Total Current Liabilities	87,790	49%	73,626	44%	68,085	45%
Total Liabilities	97,888	55%	84,192	51%	77,351	51%
Shareholders' Equity	80,343	45%	81,668	49%	73,168	49%
Book Value per Shares	20.2		21.0		18.6	
Debt	13,833		10,231		14,310	
Net Cash	11,556		5,799		17,708	

Note: All figures in million of NT\$; Financial data is unconsolidated



2Q09 Financial Results

- Consolidated -



2Q09 Income Statement (Consolidated)

	2Q09		1Q09		2Q08		Q o Q Change(%)	Y o Y Change(%)
Net Sales	<u>133,522</u>	100.0%	<u>120,024</u>	100.0%	<u>105,763</u>	100.0%	<u>11%</u>	<u>26%</u>
Gross Margin	<u>8,529</u>	6.4%	<u>7,701</u>	6.4%	<u>7,811</u>	7.4%		
Operating Income	<u>4,368</u>	3.3%	<u>3,865</u>	3.2%	<u>3,802</u>	3.6%	<u>13%</u>	<u>15%</u>
Net Non-operating Gain (Loss)	<u>(329)</u>	- 0.3%	<u>(450)</u>	- 0.4%	<u>364</u>	0.3%		
Income before Tax	<u>4,039</u>	3.0%	<u>3,415</u>	2.8%	<u>4,166</u>	3.9%	<u>18%</u>	<u>- 3%</u>
Net Income	<u>3,305</u>	2.5%	<u>2,878</u>	2.4%	<u>3,402</u>	3.2%	<u>15%</u>	<u>- 3%</u>
Minority Interests	<u>(68)</u>		<u>(78)</u>		<u>(187)</u>			
Net Income to the Parent	<u>3,237</u>		<u>2,800</u>		<u>3,215</u>		<u>16%</u>	<u>1%</u>
EPS (NT Dollars)	<u>0.84</u>		<u>0.73</u>		<u>0.83</u>			

Note: All figures in million of NT\$ except for earnings per share; Financial data is consolidated.



1H09 Income Statement (Consolidated)

	1H09		1H08		Y o Y Change(%)
Net Sales	253,547	100.0%	226,763	100.0%	12%
Gross Margin	16,230	6.4%	15,769	7.0%	
Operating Income	8,233	3.2%	8,203	3.6%	-%
Non-operating Gain	(779)	- 0.3%	502	0.2%	
Income before Tax	7,454	2.9%	8,705	3.8%	- 14%
Net Income	6,183	2.4%	6,922	3.0%	- 11%
Minority Interests	(145)		(498)		
Net Income to Parent	6,038		6,424		- 6%
EPS (NT Dollars)	1.57		1.65		

Note: All figures in million of NT\$ except for earnings per share; Financial data is consolidated.



2Q09 Non-Operating Income (Loss) (Consolidated)

	2Q09	1Q09	2Q08	1H09	1H08
Interest Income, net	70	100	310	170	619
Investment Gain (Loss), net	(216)	(1,271)	(500)	(1,487)	(1,090)
Gain (Loss) on Foreign Currency Exchange, net	(277)	569	250	292	405
Valuation Gain on Financial Instruments, net	55	-	318	55	318
Others	39	152	(14)	191	250
Total Non-Operating Gain (Loss), net	(329)	(450)	364	(779)	502

Note: All figures in million of NT\$; Financial data is consolidated



Balance Sheets (Consolidated)

	June 30, 2009		March 31, 2009		June 30, 2008	
Cash and Cash Equivalents & Marketable Securities	50,191	23%	40,453	19%	63,548	31%
A/R	94,729	43%	89,467	43%	68,338	33%
Inventories	38,033	17%	39,077	19%	32,674	16%
Investments	18,983	8%	19,168	9%	20,562	10%
Total Assets	211,654	100%	208,753	100%	207,081	100%
Total Current Liabilities	123,184	56%	107,681	52%	116,611	56%
Total Liabilities	133,969	60%	119,247	57%	126,456	61%
Shareholders' Equity	87,685	40%	89,506	43%	80,625	39%
Book Value per Shares	22.1		23.0		20.5	
Debt	15,908		12,428		24,129	
Net Cash	34,283		28,025		39,419	

Note: All figures in million of NT\$; Financial data is consolidated



Q & A

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