

Compal
Parent Company Income Statement
NT\$ Milion

	2009	2010	2011	2012	2013	2014
Sales	626,218	844,508	649,478	608,702	632,623	803,504
Gross Margin	28,844	32,037	20,573	15,257	16,360	21,295
OP Exp.	11,133	13,753	12,814	10,381	10,854	13,988
Marketing	3,014	4,625	3,647	2,150	1,920	2,261
Adm.	2,553	2,712	2,347	1,736	1,930	2,554
R&D	5,566	6,417	6,821	6,495	7,004	9,173
OP Income	17,711	18,284	7,759	4,877	5,506	7,301
Non-operating	2,476	8,279	4,343	2,289	(2,503)	287
Pre-Tax	20,187	26,563	12,102	7,166	3,002	7,588
Tax	979	3,291	1,088	766	535	554
Net Income	19,208	23,272	11,015	6,400	2,467	7,034
EPS	4.91	5.38	2.53	1.47	0.57	1.63
Gross Margin(%)	4.6%	3.8%	3.2%	2.5%	2.6%	2.7%
OP Expense (%)	1.8%	1.6%	2.0%	1.7%	1.7%	1.7%
OP Margin (%)	2.8%	2.2%	1.2%	0.8%	0.9%	0.9%
Net Margin (%)	3.1%	2.8%	1.7%	1.1%	0.4%	0.9%
YoY %						
Sales	55%	35%	-23%	-6%	4%	27%
OP Income	58%	3%	-58%	-37%	13%	33%
Pre-Tax	36%	32%	-54%	-41%	-58%	153%
Net Income	52%	21%	-53%	-42%	-61%	185%