

Compal

IFRS Comprehensive Income Statement

NT\$ Million

	IFRS									IFRS				
	1Q13	2Q13	3Q13	4Q13	1Q14	2Q14	3Q14	4Q14	1Q15	2Q15	3Q15	2012	2013	2014
Sales	167,556	166,879	164,849	193,464	170,635	201,870	226,793	246,403	198,112	199,033	215,862	683,914	692,748	845,701
Gross Margin	6,583	6,881	6,965	7,681	7,344	7,869	7,395	9,756	8,559	7,568	8,197	28,750	28,110	32,365
OP Exp.	4,497	4,596	4,563	5,220	5,043	4,988	5,251	5,415	5,338	5,147	5,611	18,695	18,876	20,697
Marketing	763	790	733	985	901	866	889	1,090	1,216	1,069	1,245	3,629	3,271	3,746
Adm.	1,002	1,107	1,127	1,058	1,177	1,177	1,253	1,232	1,190	1,071	1,253	4,008	4,295	4,840
R&D	2,732	2,700	2,703	3,176	2,964	2,945	3,108	3,093	2,932	3,007	3,114	11,058	11,310	12,111
OP Income	2,086	2,284	2,402	2,461	2,302	2,881	2,144	4,340	3,222	2,421	2,586	10,055	9,234	11,667
Non-operating	-318	-218	-5,278	939	-3,772	-189	939	1,085	-647	-45	1,194	-631	-4,874	-1,938
Pre-Tax	1,768	2,067	-2,875	3,401	-1,470	2,692	3,083	5,425	2,575	2,376	3,780	9,424	4,360	9,730
Tax	380	606	-352	823	657	213	370	941	553	883	700	2,184	1,457	2,182
Net Income	1,388	1,461	-2,524	2,578	-2,127	2,479	2,712	4,484	2,022	1,493	3,080	7,240	2,904	7,548
Net Income Attributable to :														
Parent Company	1,356	1,394	-2,729	2,446	-2,266	2,364	2,582	4,346	2,016	1,506	2,889	6,400	2,467	7,027
Minor Interests	32	67	205	132	139	114	130	138	6	-13	191	840	437	521
EPS (NT\$)	0.31	0.32	-0.63	0.57	-0.53	0.55	0.60	1.01	0.47	0.35	0.67	1.47	0.57	1.63
Gross Margin(%)	3.93%	4.12%	4.23%	3.97%	4.30%	3.90%	3.26%	3.96%	4.32%	3.80%	3.80%	4.20%	4.06%	3.83%
OP Expense (%)	2.68%	2.75%	2.77%	2.70%	2.96%	2.47%	2.32%	2.20%	2.69%	2.59%	2.60%	2.73%	2.72%	2.45%
OP Margin (%)	1.24%	1.37%	1.46%	1.27%	1.35%	1.43%	0.95%	1.76%	1.63%	1.22%	1.20%	1.47%	1.33%	1.38%
Net Margin (%)	0.83%	0.88%	-1.53%	1.33%	-1.25%	1.23%	1.20%	1.82%	1.02%	0.75%	1.43%	1.06%	0.42%	0.89%
QoQ %														
Sales	-9%	0%	-1%	17%	-12%	18%	12%	9%	-20%	0%	8%			
Gross Profit	-11%	5%	1%	10%	-4%	7%	-6%	32%	-12%	-12%	8%			
OP Income	-15%	10%	5%	2%	-6%	25%	-26%	102%	-26%	-25%	7%			
Pre-Tax	-15%	17%	-239%	-218%	-143%	-283%	15%	76%	-53%	-8%	59%			
Net Income	0%	3%	-296%	-190%	-193%	-204%	9%	68%	-54%	-25%	92%			
YoY %														
Sales	4%	1%	-5%	5%	2%	21%	38%	27%	16%	-1%	-5%		1%	22%
Gross Profit	-7%	-6%	1%	4%	12%	14%	6%	27%	17%	-4%	11%		-2%	15%
OP Income	-24%	-16%	13%	0%	10%	26%	-11%	76%	40%	-16%	21%		-8%	26%
Pre-Tax	-40%	-11%	-237%	64%	-183%	30%	-207%	60%	-275%	-12%	23%		-54%	123%
Net Income	-29%	-15%	-281%	80%	-267%	70%	-195%	78%	-189%	-36%	12%		-61%	185%