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【新聞稿】仁寶電腦公布民國 115 年第二季營運成果

發布日期：2026 年 8 月 13 日

仁寶電腦（股票代號：2324）第二季合併營收達新台幣 2,382.95 億元，季增 18%、年增 32%，成長動能主要來自 PC 及伺服器業務。PC 出貨量較上季成長 5%，在高階及 AI PC 產品占比提升的帶動下，平均售價(ASP)同步上揚；非 PC 業務方面，占營收比重較去年同期提升 5 個百分點，主要受惠於 AI 伺服器業務快速成長，第二季 AI 伺服器已占伺服器營收約 70%。

獲利方面，第二季毛利率為 4.6%，主要受記憶體等零組件價格上漲影響，雖然成本轉嫁帶動 ASP 上升，惟營收基期擴大亦稀釋了毛利率表現。然受惠於產品組合持續優化及營運效率提升，第二季毛利金額年增 4%，營業利益年增 9%。此外，業外因金融資產評價利益增加，帶動稅前淨利達新台幣 46.39 億元，稅後歸屬母公司業主之淨利為新台幣 31.33 億元，單季每股盈餘為新台幣 0.73 元。

2026 年上半年合併營收為新台幣 4,395.98 億元，年增 16%。隨著 AI 伺服器業務快速成長、產品組合優化及 AI 轉型效益逐步顯現，公司營運規模與獲利均較去年同期改善。上半年稅後歸屬母公司業主之淨利為新台幣 51.00 億元，年增 91%，每股盈餘為新台幣 1.18 元。

展望未來，仁寶將持續擴大 AI 伺服器業務及全球產能布局，目標 2026 年非 PC 營收占比趨近 40%。隨著桃園大溪製造中心正式啟用，仁寶 AI 伺服器系統產能將倍增，並新增機櫃整合能力與液冷技術研發中心。展望後續，仁寶將持續深化 AI 轉型，以內部轉型帶動長期獲利提升，同時為外部成長挹注動能。

仁寶電腦工業股份有限公司─合併綜合損益比較表

單位:新台幣百萬元	2Q26		1Q26		季成長	2Q25		年成長
	金額	%	金額	%	%	金額	%	%
營業收入淨額	238,295		201,304		*18%*	180,443		*32%*
營業毛利	11,021	4.6%	10,597	5.3%	*4%*	10,585	5.9%	*4%*
營業淨利	2,855	1.2%	2,644	1.3%	*8%*	2,624	1.5%	*9%*
業外收支	1,784		447			-1,334		
稅前淨利	4,639	1.9%	3,091	1.5%	*50%*	1,290	0.7%	*260%*
歸屬母公司淨利	3,133	1.3%	1,967	1.0%	*59%*	482	0.3%	*549%*
每股盈餘-稅後 (元)	0.73		0.45			0.11		

單位:新台幣百萬元	1H26		1H25		年成長
	金額	%	金額	%	%
營業收入淨額	439,598		379,541		*16%*
營業毛利	21,619	4.9%	21,029	5.5%	*3%*
營業淨利	5,499	1.3%	5,330	1.4%	*3%*
業外收支	2,231		-613		
稅前淨利	7,730	1.8%	4,717	1.2%	*64%*
歸屬母公司淨利	5,100	1.2%	2,674	0.7%	*91%*
每股盈餘-稅後 (元)	1.18		0.61		

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【Press Release】Compal Reports 2Q 2026 Financial Results

Release Date: August 13, 2026

Compal Electronics (Compal; TAIEX: 2324) reported consolidated revenue of NT$238.295 billion for 2Q26, up 18% QoQ and 32% YoY, driven by growth in the PC and Server businesses. PC shipments grew 5% QoQ, with average selling price (ASP) rising on an increasing mix of high-end and AI PC products. Non-PC share of total revenue increased 5 percentage points from the same period last year, benefiting from the rapid growth of the AI server business - AI server accounted for approximately 70% of server revenue in 2Q26.

On profitability, 2Q26 gross margin was 4.6%, primarily affected by rising component costs, particularly memory. While cost pass-through supported ASP growth, the expanded revenue base also diluted gross margin. However, benefiting from continued product mix optimization and enhanced operational efficiency, gross profit and operating profit grew 4% and 9% YoY, respectively. In addition, non-operating income benefited from higher valuation gains on financial assets, bringing pre-tax profit to NT$4.639 billion. Net profit to the parent company was NT$3.133 billion, with EPS of NT$0.73.

For 1H26, consolidated revenue totaled NT$439.598 billion, up 16% YoY. With the rapid growth of the AI server business, ongoing product mix optimization, and the gradual realization of benefits from AI transformation, Compal's operating scale and profitability both improved from the same period last year. Net profit to the parent company grew 91% YoY to NT$5.100 billion, with EPS of NT$1.18.

Looking ahead, Compal will continue to expand its AI server business and global capacity footprint, targeting non-PC revenue to approach 40% of total revenue in 2026. Following the official opening of the Daxi Manufacturing Center in Taoyuan, Compal's AI server system capacity will double, with the addition of rack integration capabilities and a liquid cooling R&D Lab. Going forward, Compal will continue to deepen its AI transformation, leveraging internal transformation to drive long-term profitability improvement while sustaining and funding external growth momentum.

Compal Electronics, Inc.– Statement of Comprehensive Income (Consolidated)

NT$ Million	2Q26		1Q26		QoQ	2Q25		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	**238,295**		**201,304**		***18%***	**180,443**		***32%***
Gross Profit	**11,021**	4.6%	**10,597**	5.3%	***4%***	**10,585**	5.9%	***4%***
Operating Profit	**2,855**	1.2%	**2,644**	1.3%	***8%***	**2,624**	1.5%	***9%***
Non-Op Items	**1,784**		**447**			**-1,334**		
Pre-tax Income	**4,639**	1.9%	**3,091**	1.5%	***50%***	**1,290**	0.7%	***260%***
Net Income to Parent	**3,133**	1.3%	**1,967**	1.0%	***59%***	**482**	0.3%	***549%***
EPS (NT$)	**0.73**		**0.45**			**0.11**		

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Operating Profit	**5,499**	1.3%	**5,330**	1.4%	***3%***
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Net Income to Parent	**5,100**	1.2%	**2,674**	0.7%	***91%***
EPS (NT$)	**1.18**		**0.61**		

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