COMPAL

3Q26 & 1-3Q26 Consolidated Financial Results

Compal Electronics, Inc.

Date: Nov 12, 2026

FROM VISION TO REALITY

Innovation Empowered

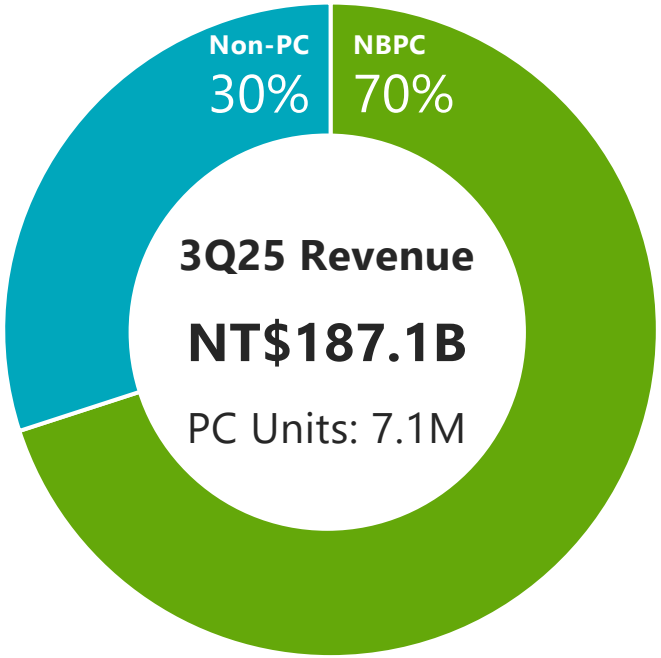
Safe Harbor Notice

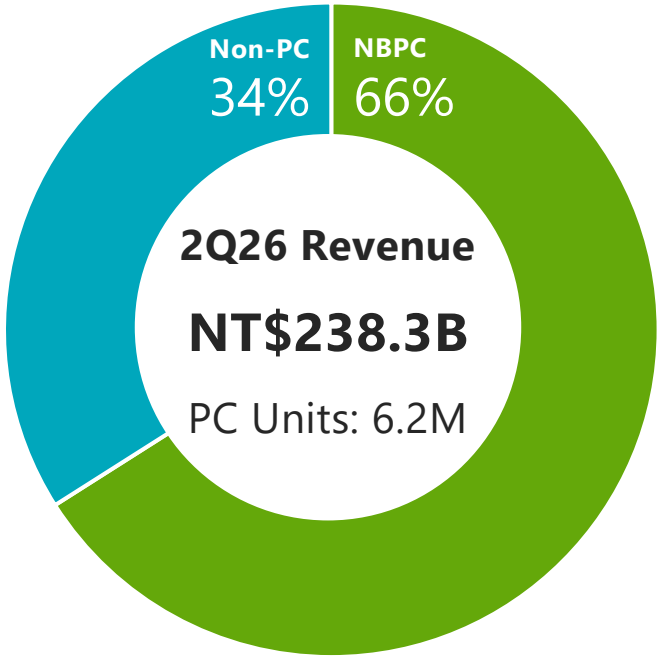
Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management.

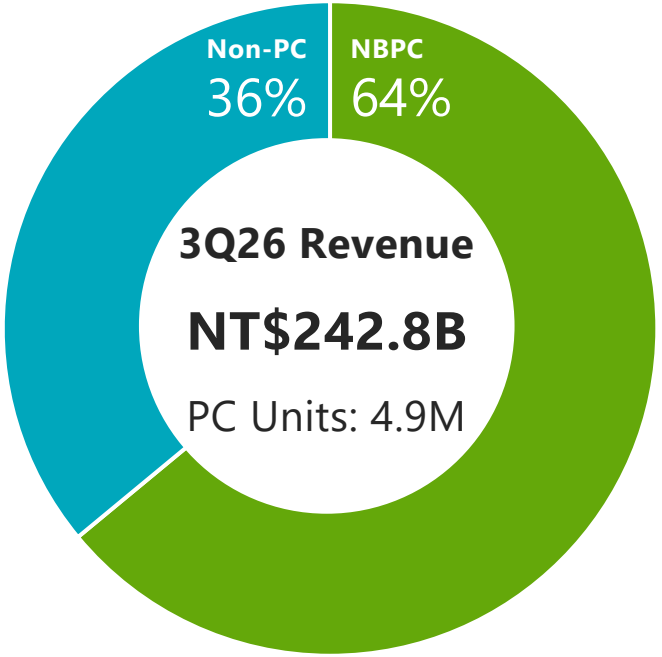
Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward looking statements.

3Q26 & 1-3Q26 Financial Review

Quarterly Revenue Mix







3Q26 Income Statement

NT$ Million	3Q26		2Q26		QoQ	3Q25		YoY
Net Sales	**242,777**		**238,295**		**2%**	**187,120**		**30%**
Gross Profit	**10,575**	**4.4%**	**11,021**	**4.6%**	**-4%**	**10,610**	**5.7%**	**0%**
Operating Exp	8,327	3.5%	8,166	3.4%	2%	7,938	4.3%	5%
Operating Profit	**2,248**	**0.9%**	**2,855**	**1.2%**	**-21%**	**2,672**	**1.4%**	**-16%**
Non-Operating Items	1,673		1,784			545		
Interest Income (Exp)	(417)		105			169		
Investment Income (Loss)	(220)		(264)			(102)		
FX Gain (Loss)	428		(190)			112		
Others	1,882		2,133			366		
Pre-Tax Income	**3,921**	**1.6%**	**4,639**	**1.9%**	**-15%**	**3,217**	**1.7%**	**22%**
Income Tax	872		1,030			768		
Minority	467		476			502		
Net Income to Parent	**2,582**	**1.1%**	**3,133**	**1.3%**	**-18%**	**1,947**	**1.0%**	**33%**
EPS (NT$)	**$ 0.61**		**$ 0.73**			**$ 0.45**		

Note: All figures in million of NT$ except for earnings per share; Financial data is IFRS adoption

1-3Q26 Income Statement

NT$ Million	1- 3Q26		1- 3Q25		YoY
Net Sales	**682,376**		**566,661**		**20%**
Gross Profit	**32,193**	**4.7%**	**31,639**	**5.6%**	**2%**
Operating Exp	24,446	3.6%	23,637	4.2%	3%
Operating Profit	**7,747**	**1.1%**	**8,002**	**1.4%**	**-3%**
Non-Operating Items	3,904		(68)		
Interest Income (Exp)	(53)		191		
Investment Income (Loss)	(748)		(439)		
FX Gain (Loss)	721		(97)		
Others	3,984		277		
Pre-Tax Income	**11,651**	**1.7%**	**7,934**	**1.4%**	**47%**
Income Tax	2,602		1,917		
Minority	1,367		1,396		
Net Income to Parent	**7,682**	**1.1%**	**4,621**	**0.8%**	**66%**
EPS (NT$)	**$ 1.78**		**$ 1.06**		

Note: All figures in million of NT$ except for earnings per share; Financial data is IFRS adoption

1-3Q26 Balance Sheet

NT$ Million	3Q26		2Q26		3Q25	
Cash and Cash Equivalents	**83,986**	**14%**	**82,929**	**16%**	**73,408**	**18%**
Account Receivable	219,110	37%	212,051	41%	170,312	41%
Inventories	168,878	28%	111,644	21%	83,384	20%
Current Assets	485,659	82%	423,759	81%	345,773	83%
Total Assets	**592,676**	**100%**	**521,783**	**100%**	**417,889**	**100%**
Accounts Payable	183,777	31%	185,421	36%	157,553	38%
Current Liabilities	411,786	69%	345,138	66%	259,108	62%
Total Liabilities	**436,888**	**74%**	**368,221**	**71%**	**276,719**	**66%**
Shareholders' Equity	**155,788**	**26%**	**153,562**	**29%**	**141,169**	**34%**
BVPS - Parent (NT$)	**$ 31.7**		**$ 31.3**		**$ 28.8**	
AR days	82		81		83	
Inventory days	66		45		43	
AP days	72		74		81	
CCC days	**76**		**52**		**45**	

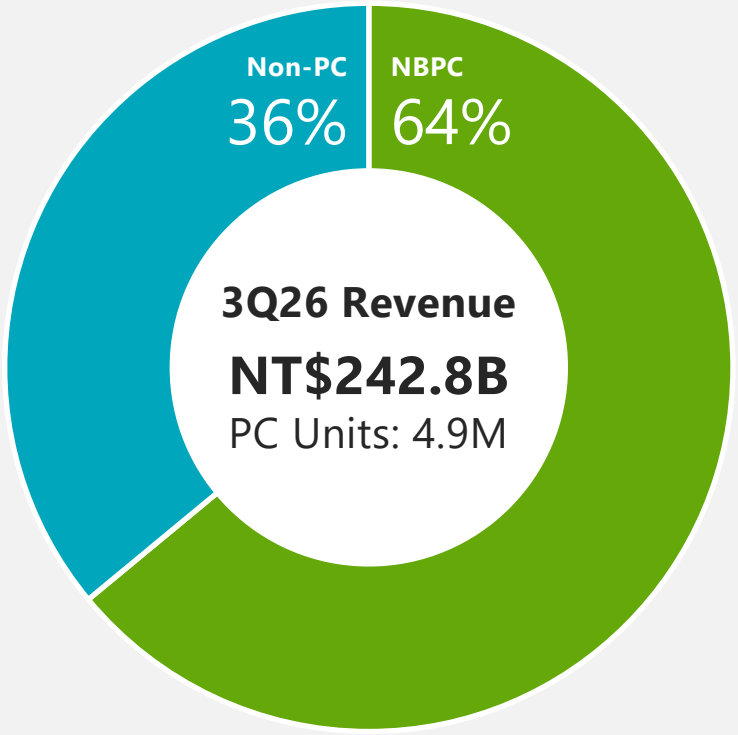
Note: All figures in million of NT$ except for book value per share; Financial data is IFRS adoption

Business Update & Outlook

3Q26 Revenue Highlights

Revenues

NT$242.8 Bn



	QoQ	YoY
Total revenue growth	+2%	+30%
Non-PC revenue growth	+8%	+60%
Non-PC revenue mix	+2pp.	+6pp.

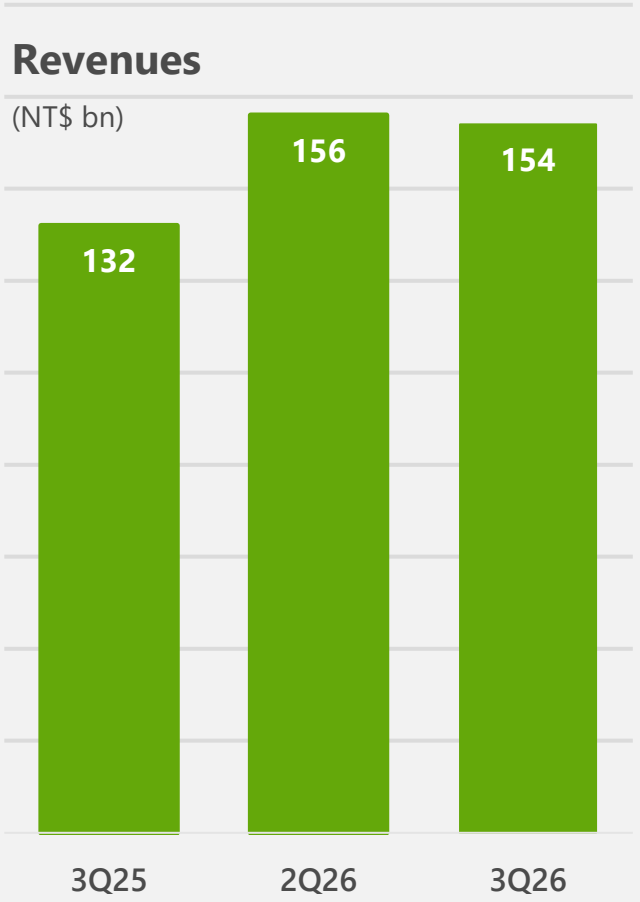
NB PC Segment

NB PC Revenues

NT$154 Bn

QoQ	YoY
-1%	+17%

- Despite a 20% QoQ decline in PC units, ASP expansion largely offset volume weakness.
- Premium and AI PCs represent approximately 60% of shipments, supporting a richer product mix.
- FY26 shipment outlook remains challenged by component constraints and soft end-market demand.



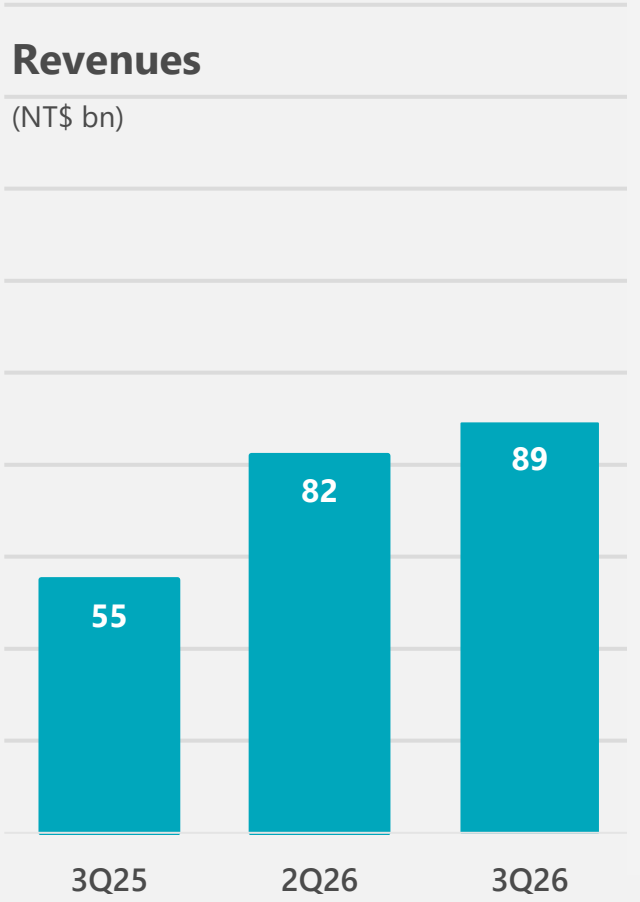
Non-PC Segment

Non-PC Revenues

NT$89 Bn

QoQ	YoY
+8%	+60%

- Non-PC revenue grew 8% QoQ and 60% YoY, outperforming overall company growth, led by servers.
- Server sales reached a low-teens percentage of revenue, with AI servers accounting for over 80% of server sales.
- The Company remains on track toward its mid-term goal of Non-PC contributing 40% of total revenue.



Building Partnership

COMPAL AI
AI Server

AI Server

AI Server | September 1, 2026

Compal and HUMAIN Deepen Strategic AI Partnership Across Cloud, Edge and Physical AI at LEAP 2026



HUMAIN has selected Compal as its long-term strategic ODM partner to develop AI infrastructure spanning cloud, edge, and Physical AI. Showcased at LEAP 2026, the collaboration combines Compal's engineering and manufacturing capabilities with HUMAIN's AI vision, supporting scalable AI servers, AI PCs, and smart hospital applications through Compal's PolyMedX platform.... (read more)

AI Server | September 14, 2026

Exascale Labs and Compal Electronics Sign Letter of Intent to Build Data-Center-Grade Native 800 VDC Validation Platform



Combining GPU servers, liquid cooling, and advanced power systems, the planned platform will test how next-generation AI infrastructure operates as an integrated system. It will support native 800 VDC validation, help prepare for volume production and industry certification, and provide ecosystem partners with a shared testing environment before deployment.... (read more)

AI Server | October 14, 2026

Compal Accelerates Time-to-AI with Next-Generation NVIDIA Platforms at OCP Global Summit 2026



At OCP Global Summit 2026, Compal will showcase infrastructure spanning NVIDIA Blackwell Ultra, Rubin, Vera CPU, and Spectrum-X networking. Integrated engineering, liquid cooling, rack integration, validation, and manufacturing help customers accelerate deployment. Its portfolio unites GPU, CPU, and networking systems to deliver scalable AI capacity.... (read more)

Building Partnership

COMPAL AI
AI Server

AI Server

AI Server | October 22, 2026

Verda and Compal Expand Global AI Infrastructure Collaboration at GTC Berlin 2026



Verda and Compal are expanding their collaboration to accelerate infrastructure deployment. Combining Verda's cloud expertise with Compal's engineering and manufacturing capacity in Taiwan and the United States, the partnership supports faster deployment and supply resilience. Compal's NVIDIA Blackwell Ultra platform will support Verda's AI capacity, with the collaboration showcased at GTC Berlin 2026.(read more)

AI Server | October 27, 2026

Compal and ARC Cloud Forge Strategic Partnership to Accelerate Large-Scale AI Infrastructure



Compal and ARC Cloud signed an MOU at the 2026 OCP Global Summit to advance AI infrastructure in the U.S., exploring a data center roadmap of up to 100 MW. Combining Compal's AI server and liquid-cooling technologies with ARC Cloud's GPU infrastructure expertise, the partnership aims to accelerate AI deployment and unlock opportunities in the growing AI infrastructure market.... .(read more)

AI Server | November 10 , 2026

From Silicon to Fabric: Compal Unites NVIDIA Compute and Networking at SC26



At SC26, Compal will present NVIDIA-powered AI infrastructure, including HGX B300 servers, the HGX Rubin NVL8 platform, MGX systems, RTX PRO acceleration, and the Vera CPU Compute Tray. Its portfolio spans air-cooled and direct liquid-cooled servers, networking, and rack-scale integration for enterprise applications and large-scale distributed AI computing..... (read more)

Advancing the Future of Connectivity

COMPAL AI
Intelligent Systems

Connectivity

Intelligent Systems : Connectivity | September 1, 2026

Compal Showcases Satellite Capabilities at SmallSat 2026



Compal joined the first TAIWAN SPACE pavilion at SmallSat 2026 in Utah, showcasing its capabilities in communication payloads, user terminals, electronically steered antennas, and system integration. Under the theme "Powering the SmallSat Future," Compal connected with industry professionals and potential partners, strengthening Taiwan's presence in the global small satellite ecosystem.....(read more)

Intelligent Systems : Connectivity | September 18, 2026

Compal to Acquire Full Ownership of CBN to Strengthen Its Edge AI and Connectivity Business



Compal and CBN's boards have approved a cash share swap at NT$18.50 per share to make CBN a wholly owned subsidiary. The transaction aims to integrate networking capabilities, strengthen Edge AI and connectivity solutions, and improve efficiency. Upon completion, CBN will delist from the Taiwan Stock Exchange, enabling flexible resource allocation and collaboration across the group....(read more)

Intelligent Systems : Connectivity | September 24, 2026

Compal Explores Next-Generation Connectivity at 2026 6G Summit Taipei



Compal joins industry leaders and technology experts at 2026 6G Summit Taipei to explore the "AI-Native 6G Era." Discussions span AI-driven networks, spectrum, sensing, satellite connectivity, and standards. Guided by its message, "The Engine for Connectivity," Compal is engaging with the broader ecosystem to explore new possibilities for future connectivity.....(read more)

Advancing AI Innovation and Sustainability

COMPAL AI
AI & ESG Transformation

AI & ESG Transformation

AI & ESG Transformation | August 18, 2026

Achieves 33.5% YoY Reduction in Carbon Emissions and Accelerates Net-Zero Transition Across the Value Chain



Compal's 2025 Sustainability Report highlights progress in governance, climate action, innovation, and inclusion toward its 2050 net-zero goal. Scope 1 and 2 emissions within its standalone boundary fell 33.5% year-on-year, while renewable energy reached 57.2% of consumption. Compal earned an S&P Global CSA score of 89 and ranked among its industry's top 5% in the 2026 Sustainability Yearbook… (read more)

AI & ESG Transformation | October 1, 2026

Compal's AI Transformation Earns Double Honors at the 6th Digital Transformation Ding-Ge Awards



Compal earned two honors at the 6th Digital Transformation Ding-Ge Awards: First Prize for its "Eye of Smart Manufacturing" AI visual inspection platform and a Merit Award for "AI Agents Empowering Employees." These solutions improve inspection quality and efficiency, streamline workflows, and support AI adoption across manufacturing and enterprise management… (read more)



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