



2Q26 & 1H26 Consolidated Financial Results

Compal Electronics, Inc.

FROM VISION TO REALITY

Innovation Empowered

Date: Aug 13, 2026



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Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management.

Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward looking statements.



Agenda

- Welcome
- 2Q26 & 1H26 Financial Review
- Business Update & Outlook
- Q&A



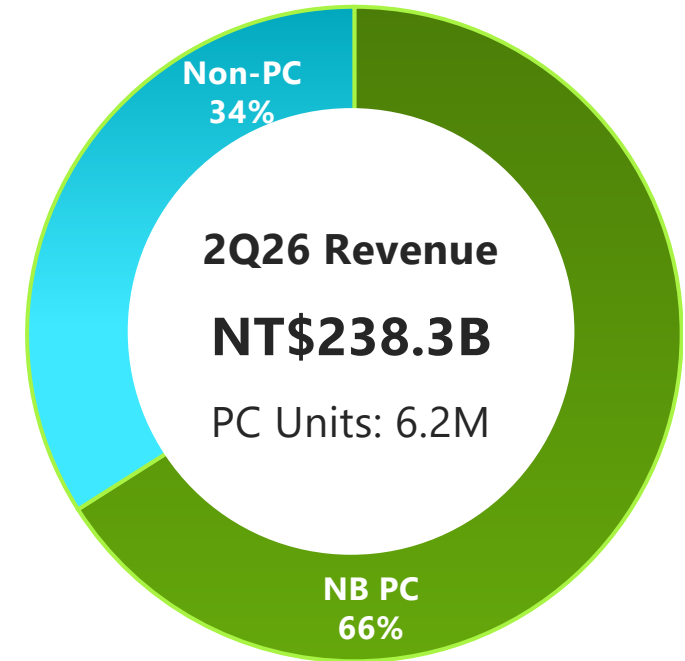
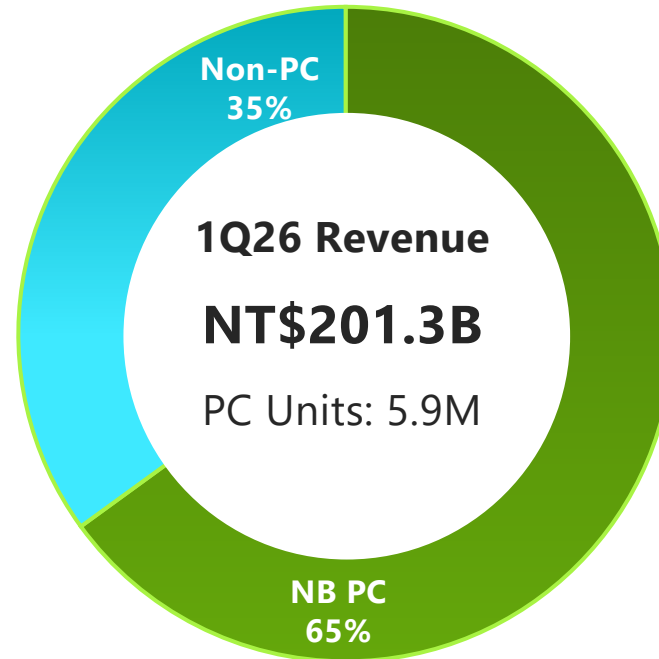
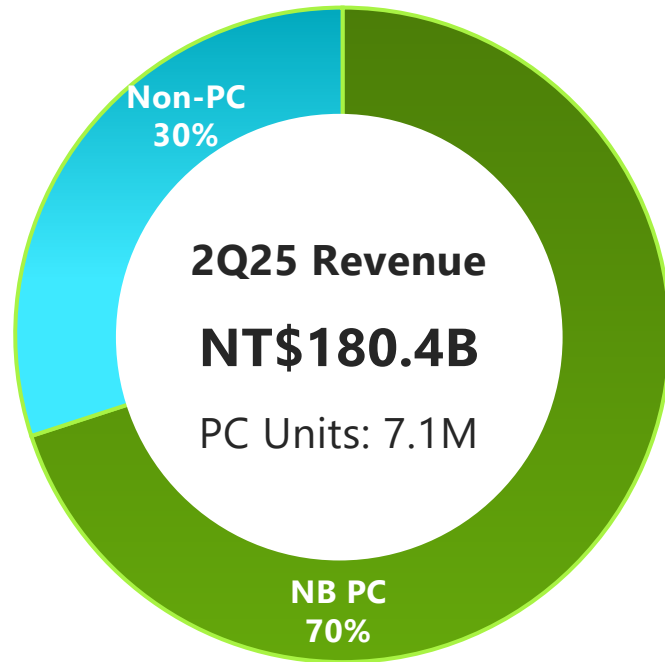
2Q26 & 1H26 Financial Review

Tina Chang

Senior Director, Investor Relations



Quarterly Revenue Mix





2Q26 Income Statement

NT\$ Million	2Q26		1Q26		QoQ	2Q25		YoY
Net Sales	238,295		201,304		18%	180,443		32%
Gross Profit	11,021	4.6%	10,597	5.3%	4%	10,585	5.9%	4%
Operating Exp	8,166	3.4%	7,953	4.0%	3%	7,961	4.4%	3%
Operating Profit	2,855	1.2%	2,644	1.3%	8%	2,624	1.5%	9%
Non-Operating Items	1,784		447			(1,334)		
Interest Income (Exp)	105		259			17		
Investment Income (Loss)	(264)		(265)			(153)		
FX Gain (Loss)	(190)		483			(1,212)		
Others	2,133		(30)			14		
Pre-Tax Income	4,639	1.9%	3,091	1.5%	50%	1,290	0.7%	260%
Income Tax	1,030		700			361		
Minority	476		424			447		
Net Income to Parent	3,133	1.3%	1,967	1.0%	59%	482	0.3%	549%
EPS (NT\$)	\$ 0.73		\$ 0.45			\$ 0.11		



1H26 Income Statement

NT\$ Million	1H26		1H25		YoY
Net Sales	439,598		379,541		16%
Gross Profit	21,619	4.9%	21,029	5.5%	3%
Operating Exp	16,120	3.6%	15,699	4.1%	3%
Operating Profit	5,499	1.3%	5,330	1.4%	3%
Non-Operating Items	2,231		(613)		
Interest Income (Exp)	364		22		
Investment Income (Loss)	(528)		(337)		
FX Gain (Loss)	294		(209)		
Others	2,101		(89)		
Pre-Tax Income	7,730	1.8%	4,717	1.2%	64%
Income Tax	1,731		1,149		
Minority	899		894		
Net Income to Parent	5,100	1.2%	2,674	0.7%	91%
EPS (NT\$)	\$ 1.18		\$ 0.61		



1H26 Balance Sheet

NT\$ Million	2Q26		1Q26		2Q25	
Cash and Cash Equivalents	82,929	16%	84,570	19%	65,563	17%
Account Receivable	212,051	41%	169,692	38%	156,078	41%
Inventories	111,644	21%	99,647	22%	75,823	20%
Current Assets	423,759	81%	372,540	82%	310,932	81%
Total Assets	521,783	100%	452,434	100%	381,782	100%
Accounts Payable	185,421	36%	161,113	36%	129,745	34%
Current Liabilities	345,138	66%	285,044	63%	228,452	60%
Total Liabilities	368,221	71%	306,525	68%	246,888	65%
Shareholders' Equity	153,562	29%	145,909	32%	134,894	35%
BVPS - Parent (NT\$)	\$ 31.3		\$ 29.7		\$ 27.6	
AR days	81		77		79	
Inventory days	45		48		41	
AP days	74		77		70	
CCC days	52		48		50	



Business Update & Outlook

Tony Bonadero

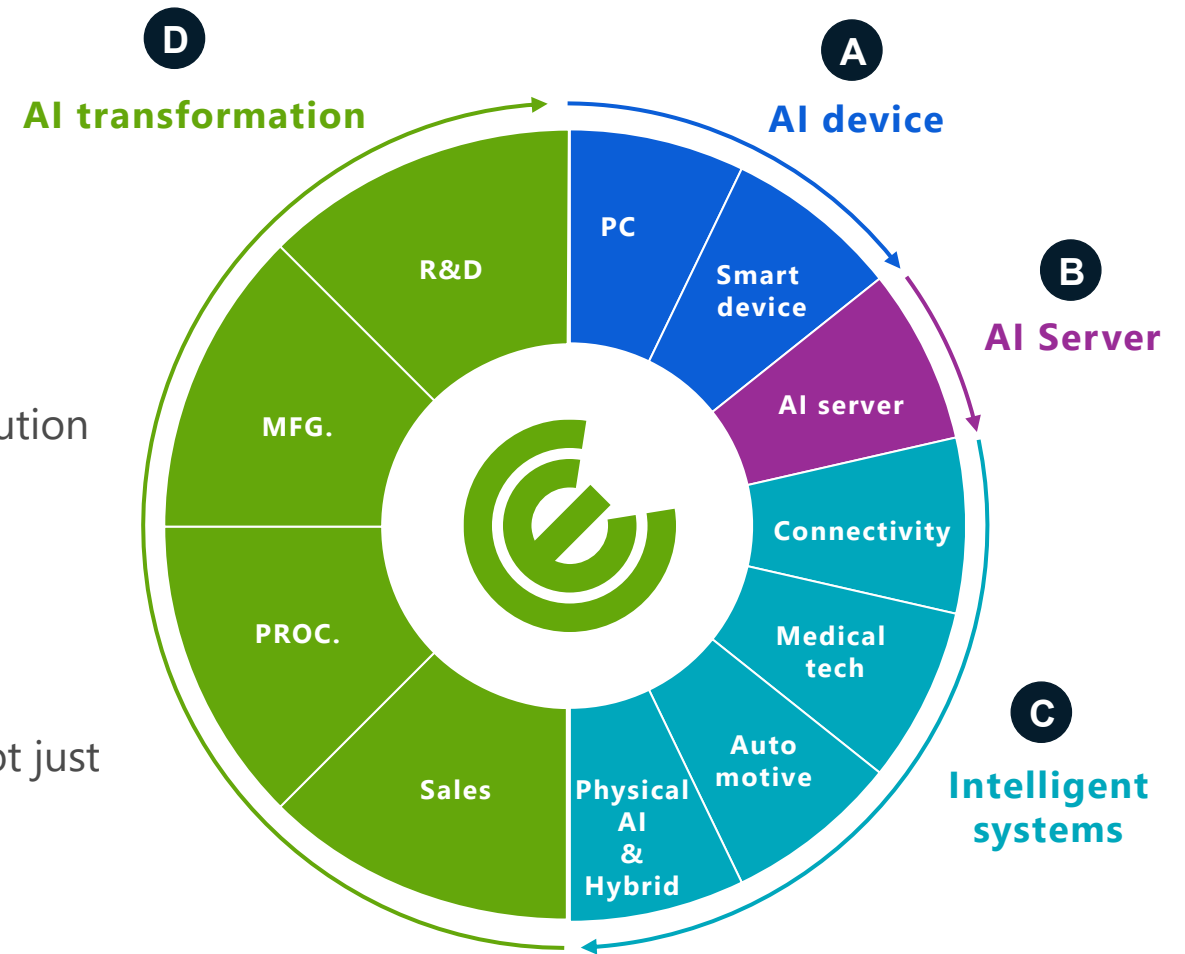
Chief Executive Officer



Compal AI Transformation

AI INSIDE OUT

- A #1 PC franchise**
Prime beneficiary of the AI-PC super-cycle
- B AI Server dark horse**
Tier-1 AI infrastructure player with unique end-to-end solution
- C Focused growth engines (Intelligent systems)**
Scale AI beyond PC and server
- D Margin inflection from AI transformation**
AI transformation is delivering to fund external growth, not just promised





Computex 2026 – Showcase of Compal's progress to our aspiration



ACCELERATION

AI Infrastructure and Accelerated Computing

Full-stack AI data centers — rack-scale systems on NVIDIA Vera Rubin, liquid cooling and HVDC power — plus a quantum-AI drug-discovery platform.



FUTURECARE

Hospital Service Robotics

POLYMEDX physical-AI platform on NVIDIA — robots, digital twins and edge AI orchestrating hospital workflows from ER to pharmacy and instrument tracking, now advancing with two Taiwan medical universities.



CONNECTIVITY

Intelligent Connectivity and Edge

From core to edge — B5G modules, low-orbit satellite payloads and small cells carrying AI traffic across every network, extended by SYLUX automotive infrared perception for ADAS.



CREATIVITY

The Future of the PC

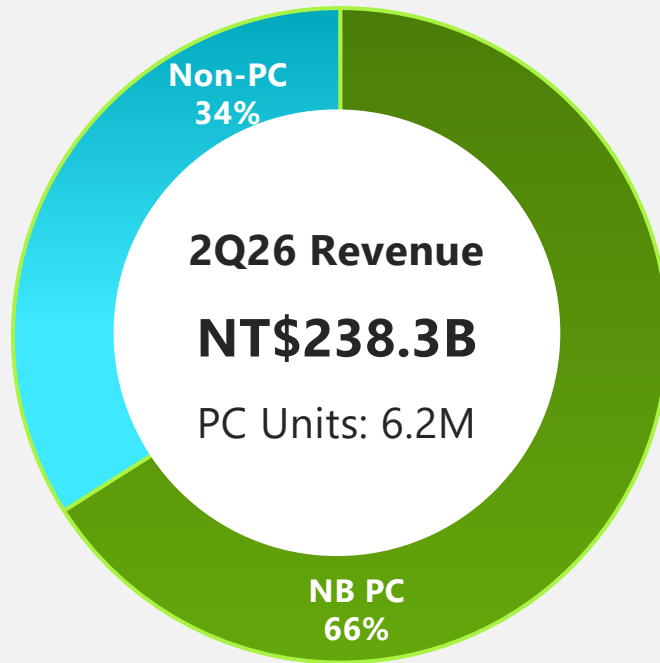
“Agentic PC” concepts — devices that understand context, act proactively and collaborate in decision-making, pointing toward the next PC refresh cycle.



2Q26 Revenue Highlights

Revenues

NT\$238.3 Bn



QoQ

YoY

Total revenue growth

+18%

+32%

Non-PC revenue growth

+15%

+52%

Non-PC revenue mix

-1 pp.

+5 pp.



A NB PC Segment

NB PC Revenues

NT\$156 Bn

QoQ

YoY

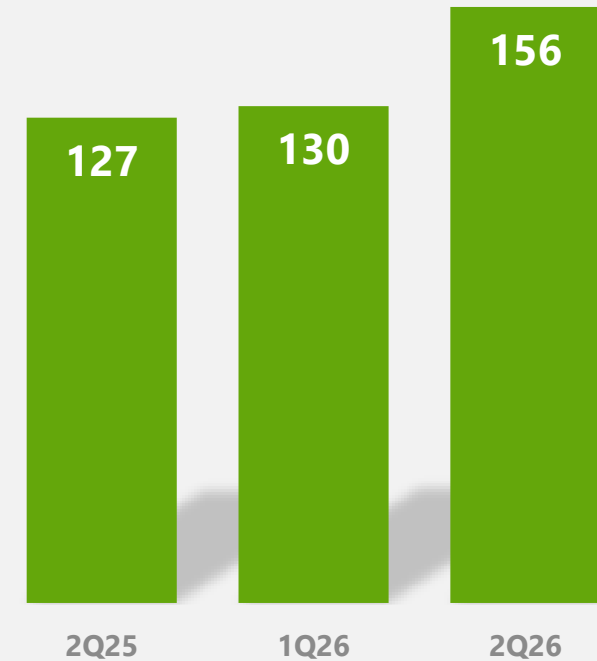
+20%

+23%

- NB shipments +5% QoQ on seasonality, while -13% YoY due to component supply constraints and price increases.
- A shift toward premium and AI PCs lifted average selling prices, supporting a higher-value product mix.
- FY26 PC shipments are expected to decline at a mid teens rate, broadly in line with market

Revenues

(NT\$B)





Non-PC Segment

Non-PC Revenues

NT\$82 Bn

QoQ

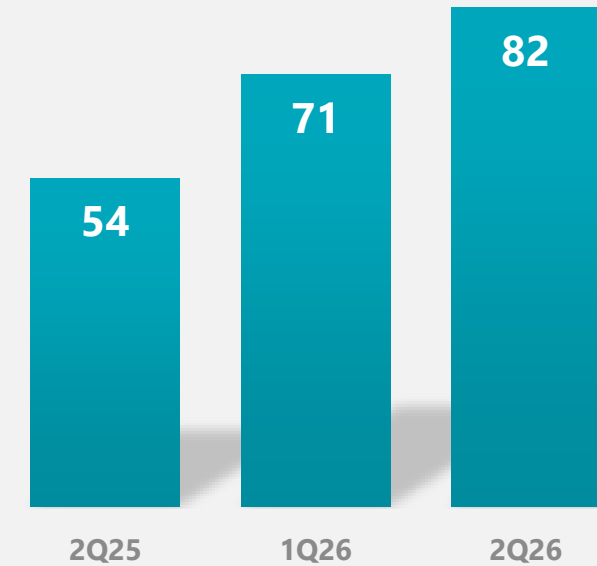
YoY

+15%

+52%

Revenues

(NT\$B)



- Non-PC revenue +52% YoY, led by servers, with contributions from smart devices and intelligent systems*.
- AI servers ramped to around 70% of server revenue in 2Q26. New NeoCloud wins expanded the growth pipeline.
- FY26 non-PC mix targets to approach 40%, supported by server volume ramp-up and capacity expansion.

* Compal's Intelligent systems include Connectivity (5G), MedTech, and Automotive.



B Server & AI Infrastructure

Partnership

Gaining momentum with AI-cloud wins across three regions



May-26 / EU sovereign AI cloud, liquid-cooled GPU



May-26 / US GPU Neocloud on NVIDIA HGX B300



Jun-26 / Japan-APAC cloud for live inference

Positioning as Tier-1 supplier for advanced architectures, expanding our addressable market



In-rack L2L CDU



L2A sidecar



In-row L2L CDU

Jul-26 / Full liquid-cooling CDU portfolio



EXASCALE

May-26 / Modular DC + HVDC power integration demo



B Server & AI Infrastructure

New Capacity

Global Delivery

2 new sites (Taiwan & US) and expanded capacity across 4 countries, ramping by end-2026 — one capability standard, close to demand, resilient — up to full rack-scale (L11) integration.

TAIWAN | Taoyuan

- AI-server & cooling manufacturing
- Full rack-level integration
- In-house R&D hub

USA | Texas

- Onshore base for U.S. customers
- Board assembly through full rack
- Full-stack U.S. center incl. R&D

CHINA | Kunshan

- Serves China & Asia demand
- Group NPI knowledge base

VIETNAM | Vĩnh Phúc

- PCBA scale hub
- Highest-volume board site

Daxi Manufacturing Center Opening

Taoyuan, Taiwan



- NT\$4.03Bn investment. Opens 3Q26; revenue starts 4Q26.
- Doubles AI-server system capacity and adds full rack-level integration.
- New dedicated line for proprietary liquid-cooling.
- Important hub of Compal's Taiwan–Vietnam–U.S. delivery network.



c Physical AI - Smart Hospitals

In clinical trials with Taipei Medical University & Chung Shan Medical University

1 Arrival

2 Treatment

3 Surgery Prep

4 Tracking

5 Training



250 kg-class AMR fleet, auto-dispatched ER deliveries



Autonomous wheelchair escort with voice guidance



30 kg robotic arm, self-exchanging end-effectors



AI vision + RFID/UDI, CSSD-to-OR chain audited



Multi-user mixed reality projected into shared space



Physical AI & Engineering

Eight modular robot form factors, patented heavy-lift and precision manipulation, NVIDIA Isaac ROS perception.

Digital Twin for Deployment

Hospital twin on NVIDIA Omniverse — workflows simulated and validated before any clinical deployment.

Clinical Ecosystem with Trust

Co-design with hospital partners, NVIDIA stack partnership, UDI / regulatory and safety readiness.



D Transformation gains to sustain and fund external growth

AI Transformation

An ODM running end-to-end on data and AI to maximize margin and competitive edges

ROADMAP & EXECUTION

70+

use cases identified across the highest-impact processes

People

Governance

Technology

Data

IMPACT HIGHLIGHTS

Core use cases already deployed in our daily work

R&D: AI powered design rule control

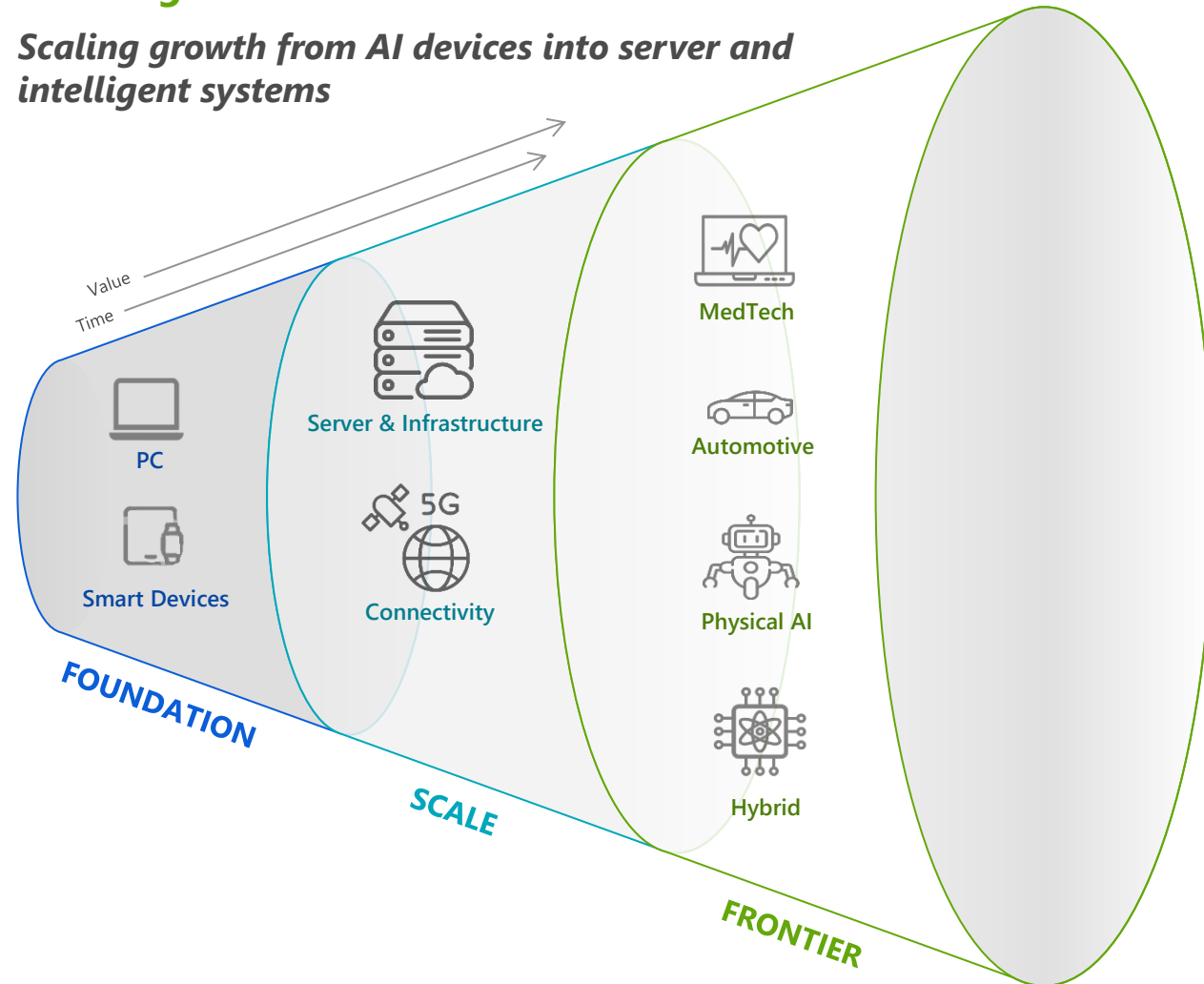
Manufacturing: Digital performance management

Procurement: Digital BOM collaboration platform

Supply chain: Inventory target setting

Future growth

Scaling growth from AI devices into server and intelligent systems





Q&A

Tony Bonadero

Chief Executive Officer

Jack Wang

CFO and Spokesperson

Tina Chang

Senior Director, Investor Relations



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