



# FROM VISION TO REALITY

Innovation Empowered

## **Compal Electronics, Inc. 1Q26 Consolidated Financial Results**



Save the earth...Please print out only when necessary

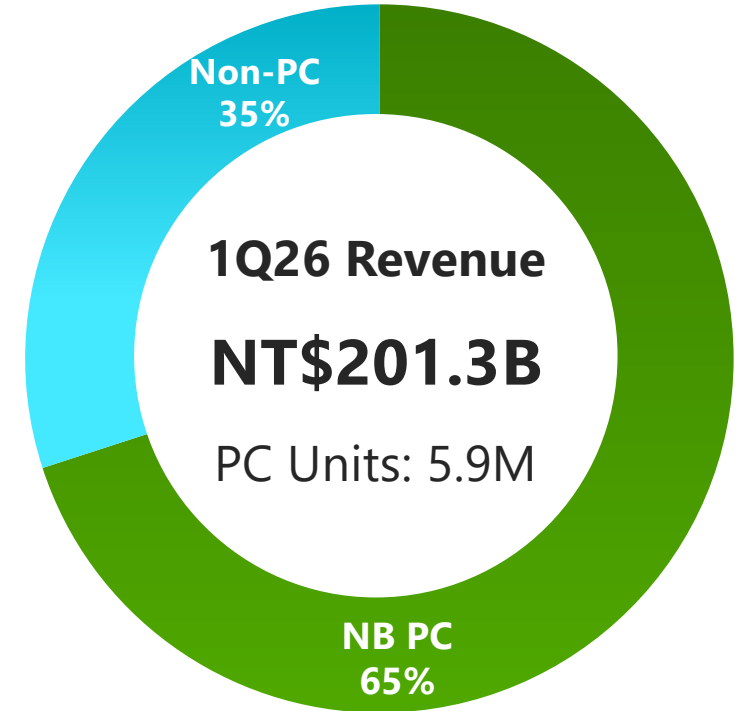
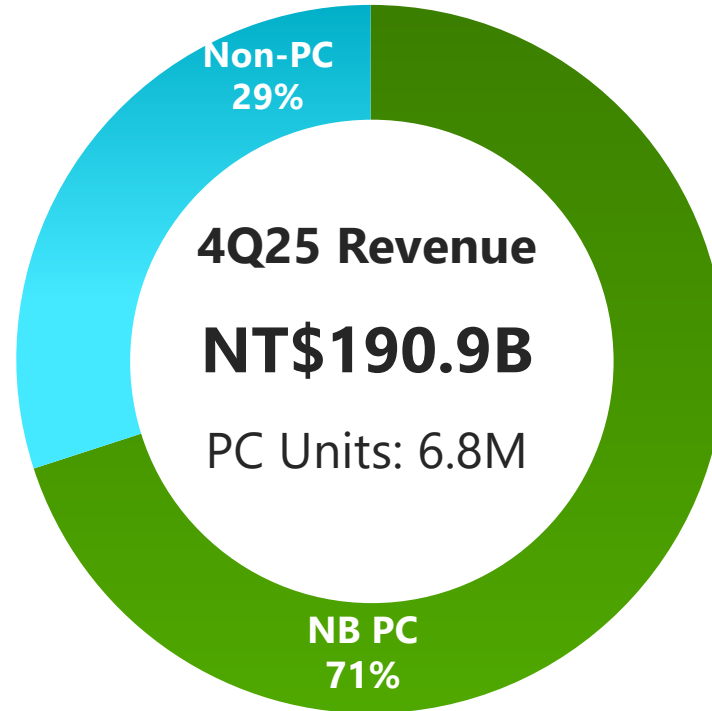
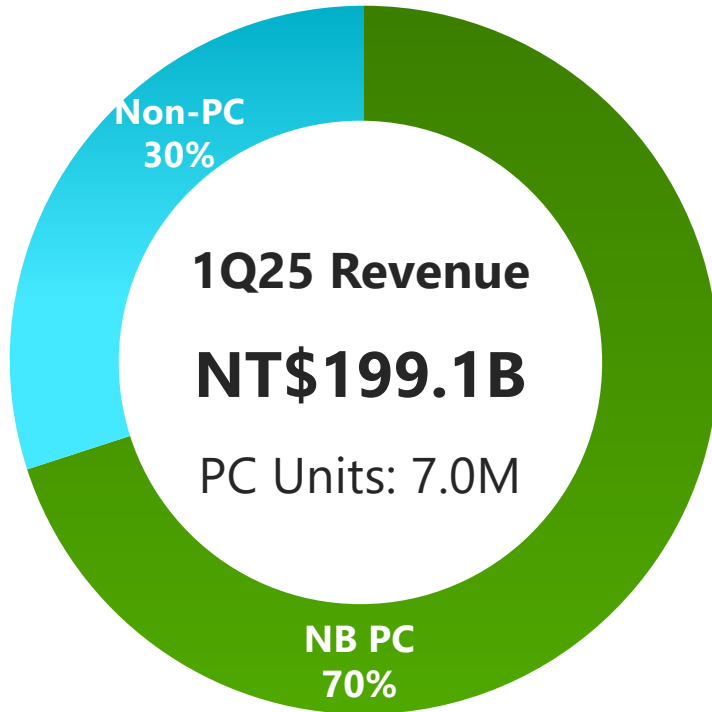
**May 12, 2026**

# Safe Harbor Notice

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management.

Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward looking statements.

# Quarterly Revenue Mix



## 1Q26 Income Statement

NT\$ Million	1Q26		4Q25		QoQ	1Q25		YoY
<b>Net Sales</b>	<b>201,304</b>	<b>100.0%</b>	<b>190,852</b>	<b>100.0%</b>	<b>5%</b>	<b>199,098</b>	<b>100.0%</b>	<b>1%</b>
<b>Gross Profit</b>	<b>10,597</b>	<b>5.3%</b>	<b>11,108</b>	<b>5.8%</b>	<b>-5%</b>	<b>10,443</b>	<b>5.2%</b>	<b>1%</b>
Operating Exp	7,953	4.0%	8,474	4.4%	-6%	7,737	3.8%	3%
<b>Operating Profit</b>	<b>2,644</b>	<b>1.3%</b>	<b>2,634</b>	<b>1.4%</b>	<b>0%</b>	<b>2,706</b>	<b>1.4%</b>	<b>-2%</b>
Non-Operating Items	447	0.2%	-119	-0.1%	476%	721	0.3%	-38%
<b>Pre-Tax Income</b>	<b>3,091</b>	<b>1.5%</b>	<b>2,515</b>	<b>1.3%</b>	<b>23%</b>	<b>3,427</b>	<b>1.7%</b>	<b>-10%</b>
Income Tax	700	0.3%	632	0.3%	11%	788	0.4%	-11%
<b>Net Income</b>	<b>2,391</b>	<b>1.2%</b>	<b>1,883</b>	<b>1.0%</b>	<b>27%</b>	<b>2,639</b>	<b>1.3%</b>	<b>-9%</b>
<b>Net Income to Parent</b>	<b>1,967</b>	<b>1.0%</b>	<b>1,409</b>	<b>0.7%</b>	<b>40%</b>	<b>2,191</b>	<b>1.1%</b>	<b>-10%</b>
Minority	424	0.2%	474	0.3%	-11%	448	0.2%	-5%
<b>EPS (NT\$)</b>	<b>0.45</b>		<b>0.32</b>			<b>0.50</b>		

Note: All figures in million of NT\$ except for earnings per share; Financial data is IFRS adoption

# Non-Operating Breakdown

NT\$ Million	1Q26	4Q25	1Q25
Interest Income (Exp)	259	147	5
Investment Income (Loss)-Equity Method	-265	-90	-184
FX Gain (Loss)	483	-182	1,004
Others	-30	6	-104
<b><u>Non-Operating Gain (Loss)</u></b>	<b><u>447</u></b>	<b><u>-119</u></b>	<b><u>721</u></b>

Note: All figures in million of NT\$ ; Financial data is IFRS adoption

## 1Q26 Balance Sheet

NT\$ Million	1Q26		4Q25		1Q25	
<b>Cash and Cash Equivalents</b>	<b>84,570</b>	<b>19%</b>	<b>83,290</b>	<b>19%</b>	<b>83,502</b>	<b>19%</b>
Account Receivable	169,692	38%	174,667	40%	180,963	42%
Inventories	99,647	22%	84,686	19%	78,484	18%
Current Assets	372,540	82%	360,805	82%	356,721	82%
<b>Total Assets</b>	<b>452,434</b>	<b>100%</b>	<b>438,907</b>	<b>100%</b>	<b>433,613</b>	<b>100%</b>
Accounts Payable	161,113	36%	145,992	33%	144,532	33%
Current Liabilities	285,044	63%	268,622	61%	266,451	61%
<b>Total Liabilities</b>	<b>306,525</b>	<b>68%</b>	<b>291,230</b>	<b>66%</b>	<b>286,471</b>	<b>66%</b>
<b>Shareholders' Equity</b>	<b>145,909</b>	<b>32%</b>	<b>147,677</b>	<b>34%</b>	<b>147,142</b>	<b>34%</b>
<b>BVPS - Parent (NT\$)</b>	<b>\$ 29.7</b>		<b>\$ 29.9</b>		<b>\$ 30.4</b>	
AR days	77		84		83	
Inventory days	48		43		38	
AP days	77		74		70	
<b>CCC days</b>	<b>48</b>		<b>52</b>		<b>51</b>	

Note: All figures in million of NT\$ except for book value per share; Financial data is IFRS adoption

# Recent Corporate Events in Focus

**2026 Mar.** Compal Introduces High-Density NVIDIA HGX™ Rubin NVL8 Integrated Solution at GTC 2026



**2026 Mar.** Compal Showcases “One Integrated Solution” Rack-Level AI Infrastructure Architecture and Cross-Domain Applications at NVIDIA GTC 2026



**2026 Mar.** Compal and ITRI Showcase Key Ground Equipment Capabilities at Satellite 2026, Advancing Taiwan’s Global Satellite Industry Presence



**2026 Mar.** Compal Makes Major Step into Space Communications, joining the National Team

**2026 Apr.** Compal Announces SYLUX Registration as a U.S. Company to Accelerate Automotive Safety



**2026 Apr.** Kinpo-Compal Group Builds Smart Vehicle Ecosystem, Showcasing Integrated Smart Mobility Strategy at Taipei Auto Electronics Show



**2026 Mar.** Compal Achieves Smart Healthcare Milestone as Group Subsidiary Aco Healthcare Wins SNQ Bronze Award for Quality and Innovation



**2026 Apr.** Compal AI Team Wins Silver Award at the 2026 Ministry of Economic Affairs Best AI Awards

**2026 Apr.** Compal accelerated the upgrade of its healthcare strategy, forming a comprehensive ecosystem by integrating seven strategic investments across regenerative medicine, AI, and medical devices.



**2026 Mar.** Compal Launches 2026 Campus Recruitment Focuses on AI Servers and Global Expansion to Hire Next-Generation Engineering Talent

# Thank you



<http://www.compal.com>



[Investor@compal.com](mailto:Investor@compal.com)

