



# FROM VISION TO REALITY

Innovation Empowered

## **Compal Electronics, Inc. 1Q25 Consolidated Financial Results**



Save the earth...Please print out only when necessary

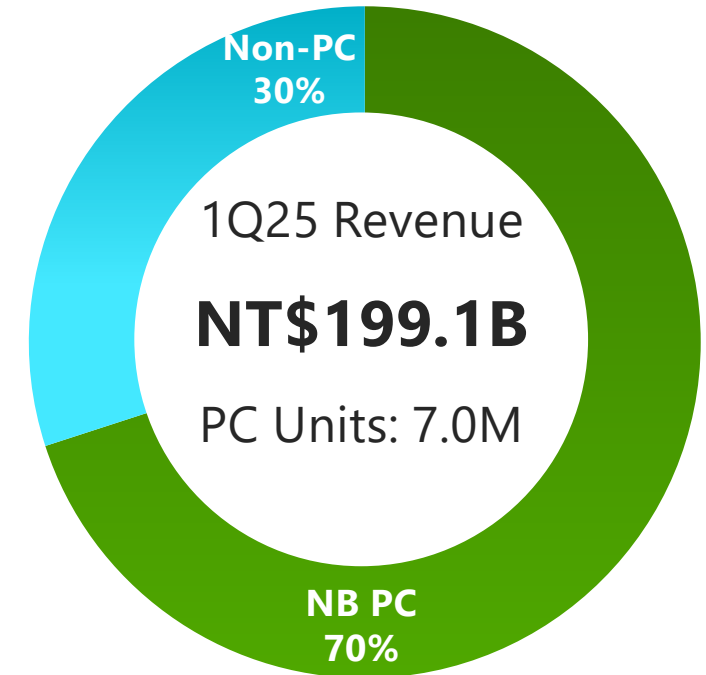
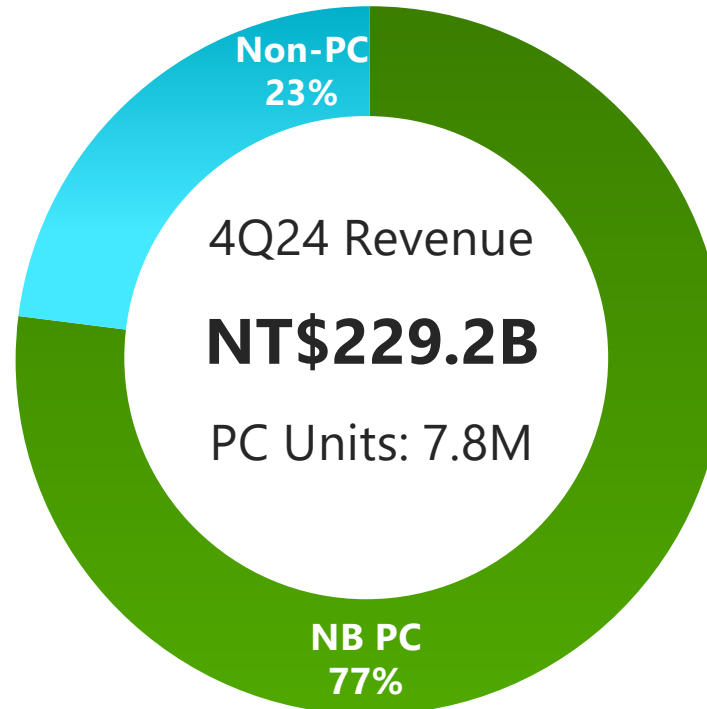
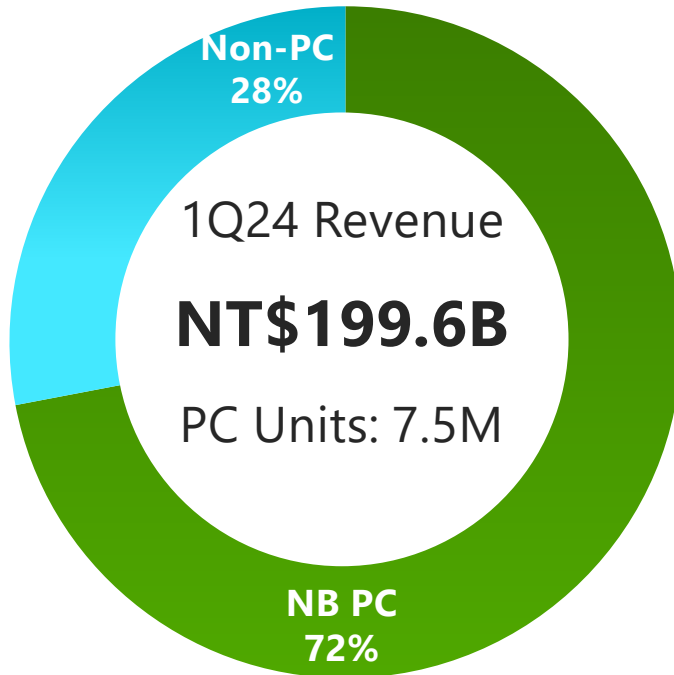
**May 14, 2025**

# Safe Harbor Notice

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management.

Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward looking statements.

## Quarterly Revenue Mix



## 1Q25 Income Statement

NT\$ Million	1Q25		4Q24		QoQ	1Q24		YoY
Net Sales	199,098	100.0%	229,155	100.0%	-13%	199,571	100.0%	-0%
Gross Profit	<u>10,443</u>	5.2%	<u>11,552</u>	5.0%	-10%	<u>9,789</u>	4.9%	7%
Operating Exp	7,737	3.8%	8,286	3.6%	-7%	6,951	3.5%	11%
Operating Profit	<u>2,706</u>	1.4%	<u>3,266</u>	1.4%	-17%	<u>2,838</u>	1.4%	-5%
Non-Operating Items	721	0.3%	2	0.0%	35,950%	134	0.1%	438%
Pre-Tax Income	<u>3,427</u>	1.7%	<u>3,268</u>	1.4%	5%	<u>2,972</u>	1.5%	15%
Income Tax	788	0.4%	931	0.4%	-15%	674	0.3%	17%
Net Income	2,639	1.3%	2,337	1.0%	13%	2,298	1.2%	15%
Net Income to Parent	<u>2,191</u>	1.1%	<u>1,936</u>	0.8%	13%	<u>1,891</u>	0.9%	16%
Minority	448	0.2%	401	0.2%	12%	407	0.2%	10%
EPS (NT\$)	<u>0.50</u>		<u>0.44</u>		13%	<u>0.43</u>		16%

Note: All figures in million of NT\$ except for earnings per share; Financial data is IFRS adoption

# Non-Operating Breakdown

NT\$ Million	1Q25	4Q24	1Q24
Interest Income (Exp), net	5	-41	24
Investment Gain (Loss), net	68	43	-198
FX Gain (Loss) , net	588	-63	213
Others	60	63	95
<b><u>Non-Operating Gain (Loss)</u></b>	<b><u>721</u></b>	<b><u>2</u></b>	<b><u>134</u></b>

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## 1Q25 Balance Sheet

NT\$ Million	1Q25		4Q24		1Q24	
<b>Cash and Cash Equivalents</b>	<b>83,502</b>	<b>19%</b>	<b>78,948</b>	<b>17%</b>	<b>84,446</b>	<b>19%</b>
Account Receivable	180,963	42%	200,801	43%	175,700	40%
Inventories	78,484	18%	84,832	18%	102,549	23%
Current Assets	356,721	82%	379,522	82%	372,696	84%
<b>Total Assets</b>	<b>433,613</b>	<b>100%</b>	<b>463,542</b>	<b>100%</b>	<b>442,885</b>	<b>100%</b>
Accounts Payable	144,532	33%	158,733	34%	154,540	35%
Current Liabilities	266,451	61%	283,052	61%	284,752	64%
<b>Total Liabilities</b>	<b>286,471</b>	<b>66%</b>	<b>307,076</b>	<b>66%</b>	<b>310,054</b>	<b>70%</b>
<b>Shareholders' Equity</b>	<b>147,142</b>	<b>34%</b>	<b>156,466</b>	<b>34%</b>	<b>132,831</b>	<b>30%</b>
<b>BVPS - Parent (NT\$)</b>	<b>\$ 30.4</b>		<b>\$ 32.3</b>		<b>\$ 27.3</b>	
AR days	83		80		80	
Inventory days	38		36		49	
AP days	70		67		74	
<b><u>CCC days</u></b>	<b><u>51</u></b>		<b><u>49</u></b>		<b><u>55</u></b>	

Note: All figures in million of NT\$ except for book value per share; Financial data is IFRS adoption



# Recent Corporate Events

**2025 Apr.** Compal Showcasing Server Total Solutions at Japan IT Week

**2025 Mar.** Partnering with Kalyani Group to manufacture servers in India and expand in the local ICT market

**Efficient for Giant-Scale AI & HPC Applications**

**2025 Mar.** Unveiling three new AI-HPC servers based on NVIDIA MGX architecture at **GTC 2025**

**2025 Mar.** To debut ZutaCore liquid-cooled SG720-2A/OG720-2A AI servers at **CloudFest 2025**

Server | **ES&S**  
**Japan IT Week**

April 23(Wed)~25(Fri)  
ビックサイト (Tokyo Big Sight, Japan)  
Booth East Hall 1 [1-26]

**2025 Apr.** NSTC (National Science and Technology Council) Collaborates with Compal to Launch the **AI Innovation Award**

**2025 Apr.** Compal drives **ESG-led innovation** with its supply chain, advancing circular design and sustainable materials

**2025 TALENT in Taiwan**  
台灣人才永續行動聯盟  
聯盟夥伴：仁寶電腦工業股份有限公司

**WORLD'S TOP**

**if DESIGN AWARD 2025**

**10**

ranked on the IF Design Ranking (2021-2025)

**2025 Apr.** Compal rejoins **2025 TALENT in Taiwan**, showing Its Talent Sustainability Commitment

**2025 May.** Compal Achieves 33 iF Design Awards in 2025 elevates to **Global Top 10 Companies**

**2025 May.** Israeli Parliamentary Delegation visits Compal subsidiary, HippoScreen Neurotech Corp (HNC), for AI brainwave detection system

**The Future? 25X Now!**

7U 8-GPU Universal Server with AMD Instinct™ Accelerators  
**SG720-2A**



**AI Application**

**Infrastructure Solutions**

**Advanced Communication**

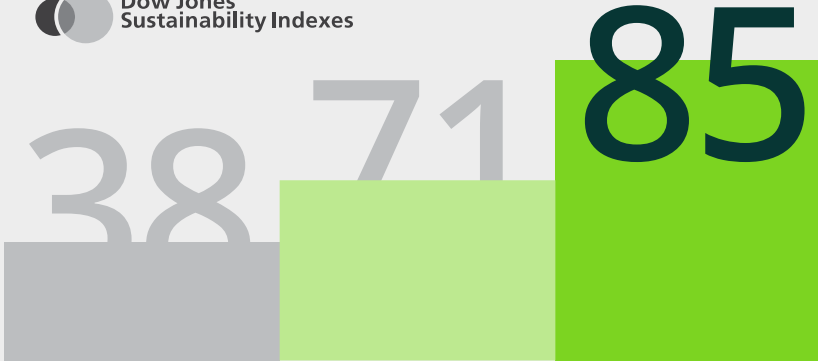
**Automotive Electronics**

**Medical Tech**

# Compal ESG Achievement Updates

Record-High Score Of 85 On The 2024 DJSI

 Dow Jones Sustainability Indexes



2025 S&P Global The Sustainability Yearbook (THQ Industry)  
Top 10% / Industry Mover



IF Design Ranking Global Top 10



Selected For The Taiwan HC 100 / EMP Index



2024 MSCI ESG Rating: BBB



Ranked In The Top 5% Of The 11th Round 2024 Corporate Governance Evaluation



2024 GCSA Gold Award

 TCSA GCSA



2024 Carbon Competitiveness Top 100



1111 Corporate Happiness Gold Winner



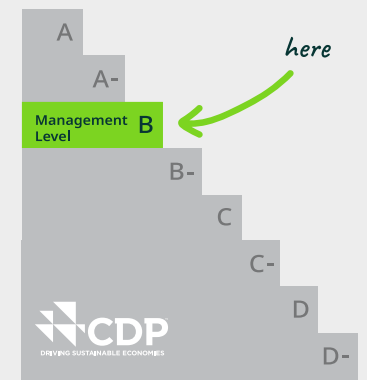
CommonWealth Magazine Taiwan Top 2000



TCSA Top 100



Management Level In The 2024 CDP





# Thank you



<http://www.compal.com>



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