



FROM VISION TO REALITY

Innovation Empowered

Compal Electronics, Inc. 3Q24 & 1-3Q24 Consolidated Financial Results



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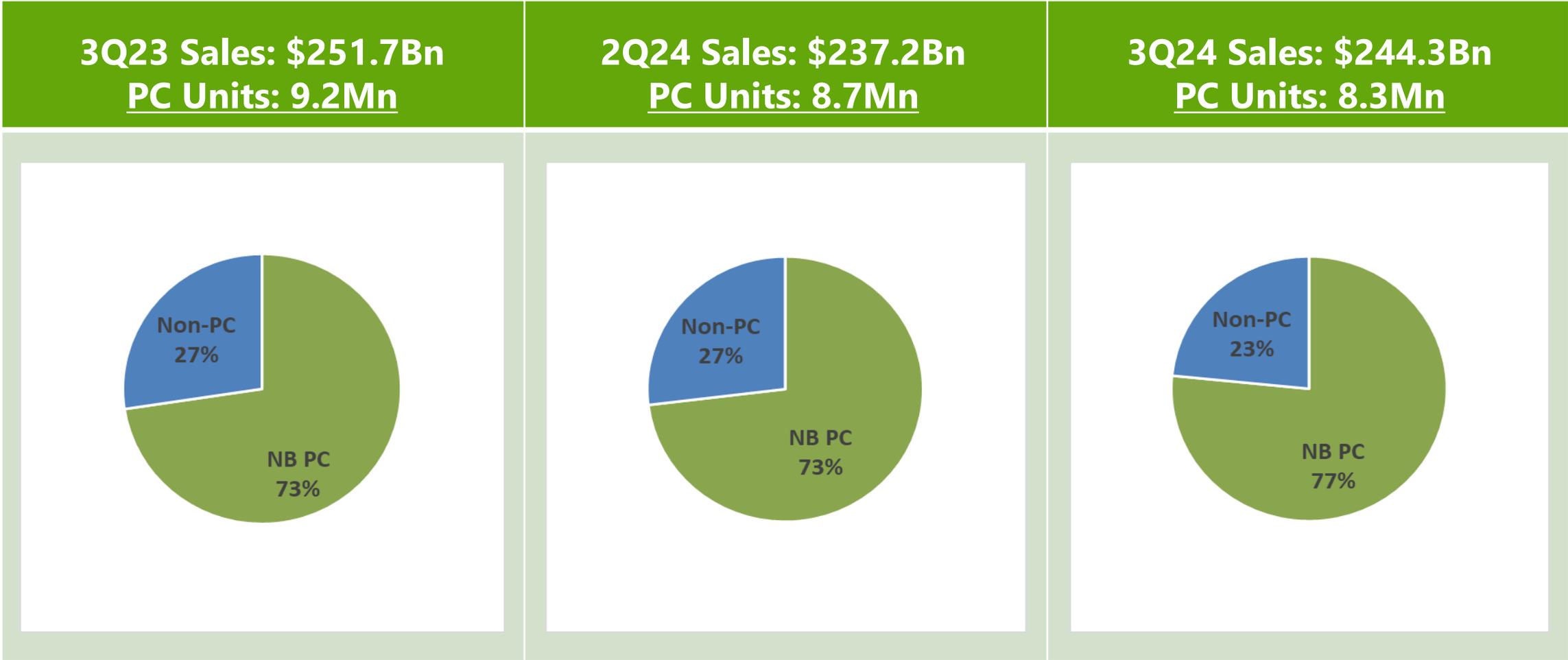
Nov 12, 2024

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Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management.

Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward looking statements.

Quarterly Revenue Mix



3Q24 Income Statement

NT\$ Million	3Q 2024		2Q 2024		QoQ	3Q 2023		YoY
Net Sales	244,317	100.0%	237,209	100.0%	3%	251,714	100.0%	-3%
Gross Profit	12,239	5.0%	11,790	5.0%	4%	11,232	4.5%	9%
Operating Exp	7,562	3.1%	7,729	3.3%	-2%	7,584	3.0%	0%
Operating Profit	4,677	1.9%	4,061	1.7%	15%	3,648	1.4%	28%
Non-Operating Items	184	0.1%	186	0.1%	-1%	73	0.0%	152%
Pre-Tax Income	4,861	2.0%	4,247	1.8%	14%	3,721	1.5%	31%
Income Tax	1,087	0.4%	961	0.4%	13%	885	0.4%	23%
Net Income	3,774	1.5%	3,286	1.4%	15%	2,836	1.1%	33%
Net Income to Parent	3,334	1.4%	2,881	1.2%	16%	2,397	1.0%	39%
Minority	440	0.2%	405	0.2%	9%	439	0.2%	0%
EPS (NT\$)	0.77		0.66		16%	0.55		39%

Note: All figures in million of NT\$ except for earnings per share; Financial data is IFRS adoption

1-3Q24 Income Statement

NT\$ Million	1-3Q 2024		1-3Q 2023		YoY
Net Sales	681,098	100.0%	705,044	100.0%	-3%
Gross Profit	33,819	5.0%	31,174	4.4%	8%
Operating Exp	22,243	3.3%	22,511	3.2%	-1%
Operating Profit	11,576	1.7%	8,663	1.2%	34%
Non-Operating Items	504	0.1%	444	0.1%	14%
Pre-Tax Income	12,080	1.8%	9,107	1.3%	33%
Income Tax	2,722	0.4%	2,145	0.3%	27%
Net Income	9,358	1.4%	6,962	1.0%	34%
Net Income to Parent	8,106	1.2%	5,882	0.8%	38%
Minority	1,252	0.2%	1,080	0.2%	16%
EPS (NT\$)	1.86		1.35		38%

Note: All figures in million of NT\$ except for earnings per share; Financial data is IFRS adoption

Non-operating Items Breakdown

NT\$ Million	3Q 2024	2Q 2024	3Q 2023	1-3Q 2024	1-3Q 2023
Interest Income (Exp), net	-54	57	-223	27	-191
Investment Gain (Loss), net	-164	108	-35	-254	-111
FX Gain (Loss) , net	238	-94	251	357	572
Others	164	115	80	374	174
<u>Non-Operating Gain (Loss)</u>	<u>184</u>	<u>186</u>	<u>73</u>	<u>504</u>	<u>444</u>

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3Q24 Balance Sheets

NT\$ Million	3Q 2024		2Q 2024		3Q 2023	
Cash and Cash Equivalents	60,079	13%	86,570	19%	67,154	14%
Account Receivable	212,587	48%	211,263	45%	222,207	47%
Inventories	91,193	20%	85,574	18%	113,431	24%
Current Assets	373,696	84%	394,407	84%	410,656	86%
Total Assets	446,893	100%	467,688	100%	475,162	100%
Accounts Payable	169,504	38%	162,646	35%	189,774	40%
Current Liabilities	281,447	63%	303,265	65%	318,385	67%
Total Liabilities	304,738	68%	328,017	70%	342,629	72%
Shareholders' Equity	142,155	32%	139,672	30%	132,533	28%
BVPS - Parent (NT\$)	\$ 29.2		\$ 28.7		\$ 27.5	
AR days	79		81		81	
Inventory days	36		35		43	
AP days	67		66		72	
CCC days	49		50		52	

Note: All figures in million of NT\$ except for book value per share; Financial data is IFRS adoption

Q & A

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