



Compal Electronics, Inc. 2Q 2016 Consolidated Financial Results



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Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management.

Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation and we assume no obligation to update or revise any forward looking statements.

1H16 Consolidated I/S

NT\$ Million

	1H 2016		1H 2015		YoY
Net Sales	349,585	100.0%	397,145	100.0%	-12%
Gross Margin	15,108	4.3%	16,127	4.1%	-6%
Operating Expense	9,916	2.8%	10,485	2.6%	
Operating Margin	5,192	1.5%	5,642	1.4%	-8%
Non-Operating Items	30	0.0%	-692	-0.2%	
Pre-Tax Income	5,222	1.5%	4,950	1.2%	5%
Income Tax	1,419	0.4%	1,435	0.4%	
Net Income	3,803	1.1%	3,515	0.9%	8%
Net Income to Parent	3,338	1.0%	3,522	0.9%	-5%
Net Income to Minority	465		-7		
EPS (NT\$)	0.77		0.81		

Note: All figures in million of NT\$ except for earnings per share; Financial data is IFRS adoption

2Q16 Consolidated I/S

NT\$ Million

	2Q 2016		1Q 2016		2Q 2015		QoQ	YoY
Net Sales	172,935	100.0%	176,650	100.0%	199,033	100.0%	-2%	-13%
Gross Margin	7,625	4.4%	7,482	4.2%	7,568	3.8%	2%	1%
Operating Expense	5,209	3.0%	4,706	2.7%	5,147	2.6%		
Operating Margin	2,416	1.4%	2,776	1.6%	2,421	1.2%	-13%	0%
Non-Operating Items	507	0.3%	-477	-0.3%	-45	0.0%		
Pre-Tax Income	2,923	1.7%	2,299	1.3%	2,376	1.2%	27%	23%
Income Tax	866	0.5%	553	0.3%	883	0.4%		
Net Income	2,057	1.2%	1,746	1.0%	1,493	0.8%	18%	38%
Net Income to Parent	1,737	1.0%	1,601	0.9%	1,506	0.8%	8%	15%
Net Income to Minority	320		145		-13			
EPS (NT\$)	0.40		0.37		0.35			

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Non-operating Breakdown

NT\$ Million	2Q 2016	1Q 2016	2Q 2015	1H 2016	1H 2015
Interest Income, net	-86	-94	-60	-179	-96
Investment Gain (Loss), net	276	120	402	396	198
Gain (Loss) on FX, net	27	-851	-596	-823	-1,141
Others	290	348	209	636	347
Non-Operating Gain (Loss)	507	-477	-45	30	-692

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1H16 Consolidated B/S

NT\$ Million

	2Q 2016		1Q 2016		2Q 2015	
Cash and Cash Equivalents	57,452	18%	68,865	23%	48,513	15%
Account Receivable	157,723	51%	132,185	44%	158,940	50%
Inventories	44,718	14%	43,784	15%	54,822	17%
Investments	21,886	7%	22,401	8%	23,463	7%
Total Assets	312,221	100%	298,090	100%	317,089	100%
Accounts Payable	108,415	35%	107,371	36%	125,216	39%
Current Liabilities	187,248	60%	171,252	57%	197,326	62%
Total Liabilities	204,953	66%	187,466	63%	214,838	68%
Shareholders' Equity	107,268	34%	110,624	37%	102,251	32%
Book Value Per Share (NT\$)	\$ 24.2		\$ 24.7		\$ 22.9	

Note: All figures in million of NT\$ except for book value per share; Financial data is IFRS adoption



Q & A

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