



Compal Electronics, Inc. 1Q 2013 Financial Results



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May 9, 2013



Agenda

- Welcome
- 1Q 2013 Financial Results
- 2012 Earning Distribution
- Q&A



Safe Harbor Notice

This presentation contains forward-looking statements and is subject to risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The projections should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.



1Q13 Consolidated Financial Results

Statement of Comprehensive Income

NT\$ Million

	1Q 2013		4Q 2012		1Q 2012		QoQ	YoY
Net Sales	167,556	100.0%	184,345	100.0%	161,755	100.0%	-9%	4%
Gross Margin	6,583	3.9%	7,460	4.0%	7,090	4.4%	-12%	-7%
Operating Expense	4,497	2.7%	5,009	2.7%	4,335	2.7%		
Operating Margin	2,086	1.2%	2,451	1.3%	2,755	1.7%	-15%	-24%
Non-Operating Items	(318)	-0.2%	(378)	-0.2%	175	0.1%		
Pre-Tax Income	1,768	1.1%	2,073	1.1%	2,930	1.8%	-15%	-40%
Income Tax	380	0.2%	506	0.3%	718	0.4%		
Net Income	1,388	0.8%	1,567	0.9%	2,212	1.4%	-11%	-37%
Net Income to Parent	1,356		1,362		1,901		0%	-29%
Net Income to Minority	32		205		311			
EPS (NT\$)	0.31		0.31		0.44			

Note: All figures in million of NT\$ except for earnings per share; Financial data is IFRS adoption

Non-Operating Income Breakdown

NT\$ Million	1Q13	4Q12	1Q12
Interest Income, net	14	(3)	110
Investment Gain (Loss), net	(303)	(445)	(510)
Gain (Loss) on FX, net	(239)	(132)	189
Others	210	202	386
Total Non-Operating Gain (Loss)	(318)	(378)	175

Note: All figures in million of NT\$ except for earnings per share; Financial data is IFRS adoption

Balance Sheet

NT\$ Million

	Mar 2013		Dec 2012		Mar 2012	
Cash and Cash Equivalents	43,538	14%	44,236	14%	54,318	19%
Account Receivable	155,535	51%	160,827	52%	144,166	50%
Inventories	50,746	17%	51,707	17%	43,752	15%
Investments	29,367	10%	28,310	9%	25,032	9%
Total Assets	305,934	100%	311,916	100%	288,645	100%
Accounts Payable	132,927	43%	139,054	45%	133,489	46%
Current Liabilities	184,973	60%	195,000	63%	171,650	59%
Total Liabilities	187,236	61%	197,122	63%	172,759	60%
Shareholders' Equity	118,698	39%	114,793	37%	115,886	40%
Book Value Per Share (NT\$)	\$ 26.90		\$ 26.01		\$ 26.28	

Note: All figures in million of NT\$ except for book value per share; Financial data is IFRS adoption

2012 Earning Distribution

	2009	2010	2011	2012
NT\$				
Cash Dividend	2.4	2.7	1.4	1.0
Stock Dividend	0.2	-	-	-
Total Dividends	2.6	2.7	1.4	1.0
Reported EPS (NT\$)	4.91	5.38	2.53	1.47
Total Dividend Payout (%)	53%	50%	55%	68%

Note: 2012 dividend payout is subject to the approval of Compal 2013 AGM



Q & A

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